Report on the Maritime Trade of the Province of Sind for

1914-15

(1915)

Government Document

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REPORT

ON THE

MARITIME TRADE

OF THE

PROVINCE OF SIND

FOR

1914-1915.



BY THE CHIEF COLLECTOR OF CUSTOMS IN SIND.

Price-Four Annas.

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REVENUE DEPARTMENT.

Office of the Commissioner in Sind,

Government House, Karachi, 17th June 1915.

Memorandum.

The Commissioner in Sind has the honour to submit the accompanying report (received on the 9th instant) on the Maritime Trade of the Province of Sind for the year ending 31st March 1915.

2. The total value of imports fell from last year's record of 2,017 lakhs to 1,475 lakhs, a decrease of over 542 lakhs or over 36 per cent. The principal articles which caused the decrease in imports were yarns and textile fabrics, sugar, metals, wool, hardware, haberdashery and millinery, glass and glassware, machinery, tobacco, wearing apparel, boots and shoes, and coal, coke and patent fuel.

3. The total value of the export trade fell from 2,665 lakhs in 1913-14 to Rs. 2,012 lakhs, a decrease of over $6\frac{1}{2}$ crores, or 32 per cent. on the preceding year. The decline occurred chiefly under wheat and wheat flour, raw cotton, rape-seed, raw skins, rice, barley, gram, sesamum seed and raw silk.

4. The total value of the trade at the subordinate ports of Keti Bandar and Sirganda also fell from Rs. 15,12,738 in 1913-14 to Rs. 13,63,339 during 1914-15, showing a decrease of Rs. 1,49,399 or nearly 10 per cent. The contraction is due to the paddy crop of a large area in the delta being destroyed by the breaching of a protective bund.

5. There was a substantial decrease in the number of cases under the Merchandise Marks Act, which fell from 328 to 174. The Commissioner received no appeals from decisions of the Chief Collector.

6. The administration of the Customs Department was as usual efficiently conducted. The effect of the war is reflected in every head of the returns and Mr. Hood has submitted an interesting analysis of the year's trade.

R. P. BARROW,

Commissioner in Sind.

To

THE CHIEF SECRETARY TO GOVERNMENT, REVENUE DEPARTMENT,

Bombay.

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REPORT ON THE MARITIME TRADE OF THE PROVINCE OF SIND FOR THE OFFICIAL YEAR 1914-1915.

The following statement shows in tabular form the sea-borne trade of the Province of Sind, both Foreign and Coasting, for the five years from 1910-11 tc 1914-15, and compares the last two years' figures. It embraces the trade not only of the chief port, Karachi, but also of the subordinate ports of Sind, *via.*, Keti Bandar and Sirganda :--

	Table No. 1.											
-		1910-1911.	1911-1912.	1912-1913.	1913-1914.	1914-1915.	Increase or decrease in 1914-1915 as com- pared with 1913-1914.					
	IMPORTS- Private- Merchandise Gold	Rs. 11,52,40,011 67,77,577	Rs. 13,22,46,699 73,09,427	Rs. 15,11,43,703 9,21,939	Rs. 16,27,71,741 14,240	Rs. 11,59 <u>.</u> 30,514 44,325	Rs. - 4,68,41,227 + 30,085					
	Silver Total Private	44,22,688 12,64,40, 2 76	25,91,076 14,21,47,202	17,37,002 15,38,02,644	15,96,401 16,43,82,382	2 5,12,013 11,84,86,852	+ 9,15,612 - 4,58,95,530					
	Government— Stores Silver	1,54,21,614 9,000	2,50,47,646 	2,44 ,12,066 3,00,000	3, 73,22,733 21,500	2,90,37,321 	- 82,85,412 - y 21,500					
	Total Government	1,54,30,614	2,50,47,646	2,47,12,066	3,73.44,233	2,90,37,321	- 83,06,912					
TRADE.	Total Imports Rs EXPORTS— Private—	14,18,70,890	16,71,94,848	17,85,14,710	20,17,26,615	14,75,24,173	- 5,42,02,442					
	Foreign Merchandise re-exported Indian Produce and	49,80,102	90,75,810	80,17,720	65,68,766	1,07,36,829	+ 41,68,063					
FOREIGN	Manufactures Gold Silver	21,60,85,470 15,075 39,77,834	2 3,79,81,276 30 33,94,124	82,01,93,200 44.000 4,48,473	25,87,94,082 1,45,995 10,04,520	19,00,90,126 24,990 3,57,846	- 6,87,03,956 - 1,21,005 - 6,46,674					
(I) F(Total Private	22,50.58,481	25,04,51,240	32,87,03.393	26,65,13 363	20,12,09,791	- 6,53,03,572					
	Government Stores— Foreign Manufactures Indian Produce and	30,307	2,16,484	1,08,267	83,129	3,60,618	+ 2,77,489					
	Manufactures Gold	32,683	40,583	84.756 33.750	1,02,279	3,12,640	+ 2,10,361					
	Silver	45,345	47,870	48,808	7,710	15,225	+ 7,515					
	Total Government	1,08,335	3,04,937	2,75,581	1,93,118	6,88,483	+ 4,95,365					
	Total Exports Rs	22,51,66,816	2 5,07,56,177	32,89,78,974	26,67,06,481	20,18,98,274	- 6,48,08,207					
	Grand Total of Foreign Trade Rs IMPORTS- Private Merchandise-	36,70,37,706	41,79,51,025	50,74,93,684	46,84,33,096	34,94,22,447	- 11,90,10,649					
	Indian Produce and Manufactures Foreign Manufactures Gold Silver	4,23,36,652 1,38,99,268 12,030 1,60,084	5,17,21,206 1,43,90,095 1,695 4,90,145	5,27,63,970 1,22,18,646 1,605 4,5 3 ,613	4,82,12,314 1,07,53,355 2,362 2,39,184	4,83,64,126 99.35,847 84,665 2,58,936	$ \begin{array}{r} + & 1,51,812 \\ - & 8,17,508 \\ + & 82,303 \\ + & 19,752 \end{array} $					
	Total Private	5,64,08,034	6,66,03,141	6,54.37.834	5,92,07,215	5,86,43,574	- 5,63,641					
	Government Stores— Indian Produce and Manufactures Foreign Manufactures Gold Silver	50,35.453 ≇3,78.631 37,50 000 3,00,000	24.78,097 21,23,926 3,00.000 2,72,000	38.36.530 18,13,410 35,000	44,71,700 11,28,513 70,000	45.10 954 8,46,660 1,00,000	+ 48,254 - 2,81,853 + 30,000					
~1	Total Government	1,04,64,084	51,74,023	56.84,940	56,70,213	54,66,614	- 2,03,599					
TRADE.	Total Imports Rs	6,68,72,118	7,17,77,164	7,11,22,774	6,48.77,428	6.41,10,188	- 7,67,240					
COASTING TR	EXPORTS— Private Merchandise— Indian Produce and Manufactures Foreign Manufactures Gold Silver	2,14,64,327 43,23,893 2,18,200	2,74,11,753 39,44,625 43,400	3.60,49,628 52,72,108 8,129 3.052	2,61,80,283 44,31,125 1,000	2,15,35,203 78,39,049 30.000 26,300	- 46,45.080 + 34,07,924 + 30,000 + 25,300					
(II) C	Total Private	2,60,06,420	3,13,99,778	4,13,32,917	3,06 12,408	2,91,30,552	- 11.81,856					
I)	Government Stores— Indian produce and Manufactures Foreign Manufactures Silver	 2,41,018 72,243	 4,86,632 1,14,513	945 9,30.254 3,86,838	5,236 4.05.734 67,238	37.414 5,20,773 	$ \begin{array}{r} + & 32,178 \\ + & 1,15,039 \\ - & 67,238 \end{array} $					
	Total Government	3.13,261	6,01,145	13,18,037	4.78,208	5,58,187	+ 79 979					
	Total Exports Rs	2,63,19,681	3,20,00,923	4,26,50,954	3,10.90,616	2,99,88,739	- 11,01,877					
	Grand Total of Coasting Trade Rs	9,31,91,799	10,37,78,087	11,37,73,728	9,59,68,044	9,40,98,927	- 18,69,117					
	Total of Entire Trade Rs.	4 6,02,2 9,505	52,17,29,112	62,12,67,412	56,44,01,140	44,35,21,374	- 12,08,79,766					

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The fall in the total value of the trade of the Province of Sind during the year under review was 21 per cent. as compared with that of the previous year, and 3 per cent. when compared with 1910-1911. There was, however, a rise of 38 per cent. in the decade. Foreign trade, which claims 78 per cent. of the total trade, fell by 25 per cent., imports showing a set-back of Rs. 5,42.02,442 or 26 per cent. and exports Rs. 6,48,08,207 or 24 per cent., while coasting trade, claiming 22 per cent., fell by 1 per cent. only, both imports and exports showing a decline.

At the beginning of the year there were already indications of a decline in the world's trade, but the war overshadowed all other features, and a comparison of the figures for the year just ended with those of former years shows the marked effect of the great conflagration on the trade of the Province.

In Sind, the inundation of 1914 was very favourable, and though damage was done in certain parts owing to breaches in the river bunds and canal banks, the rabi crops are expected to be excellent on the whole. The effect will, however, appear only in the figures of the year just begun. The rainfall of the year was normal. In the Punjab also, the inundation canals ran freely and the rainfall was abundant; but conditions were not so favourable in the United Provinces.

In exports, there is a decline under almost every head, the largest decreases being under wheat, rapeseed and barley, due to the partial failure of crops in the United Provinces.

Diminished imports have enabled dealers to get rid of some of the large stocks held at the end of last year, and owing to the rise in prices, importers of sugar and matches have been able to make handsome profits.

In freights, there were extraordinary fluctuations; at the beginning of the year they stood between 10s. 6d. and 13s., with a downward tendency, business being done at 8s. at the end of April. Then a slight improvement set in and rates oscillated between 13s. 6d. and 14s. until early in July, when there was again a sharp decline. With the outbreak of war there was a recovery. At the end of December the rate rose to 22s. 6s and continued to advance rapidly until it had reached 6os. by the end of February.

2. Shipping.—The table below gives the number of vessels entering at and clearing from the ports of the Province of Sind during the past two years.

Y	ENTERED.							CLEARED.					
Years,	Description.	Steam.		Sailing.		. Total.		Steam.		Sailing.		Total.	
		No.	Tons.	No.	Tons.	No.	Tons.	No.	Tons.	No.	Tons.	No.	Tons.
1913-1914	Foreign Coasting	1.0	954,563 924,109	159 2.976	14,511 108,674	551 3,486	969,074 1,032,783	426 476		146 3,392	12,484 112,995	57 2 3,868	1,051,883 952,370
	Total	902	1,878,672	3,135	123,185	4,037	2,001,857	9 02	1,878,774	3,538	125,479	4,440	2,004,253
1914-1 915	Foreign Coasting	267 464		171 2,718	15,219 104,112	438 3,182	629,085 953,296	306 418		209 3,056	18,473 105,349	515 3,474	739,166 816,657
	Total	731	1,463,050	2,889	119,3 31	3,620	1,582,381	724	1,432,001	3,265	123,822	3,989	1,555,823

Table No. 2.

The total arrivals at and departures from the ports in the Province during the year both from and to foreign and coast ports amounted to 7,609 vessels (both steam and sailing) with a tonnage of 3,138,204 tons against 8,477 vessels and 40,06,110 tons during the past year, showing a drop of 868 vessels and 8,67,906 tons.

The war is mainly responsible for the decrease, which is common to both steamers and sailing vessels. After the first four months, German and Austrian vessels dropped out of the trade, and even the movements of coasting sailing vessels were affected by the stringent harbour restrictions at the principal ports.

The number of steamers leaving the port was 724 with a tonnage of 1,43,200. Of this number, 306 vessels of 7,20,693 tons cleared to foreign ports and 418 of 7,11,308 tons to coast ports.

The following figures give the classification of the steamships that entered the port during the year as compared with 1913-1914:--

		1	914-15.	1913-14.	(1914-15	. 1913-14.
British British India German Austrian Norwegian Swedish	•••	••• ••• •••	629 35 17 12 10 5	754 32 45 36 9 3	Russian Greek French Japanes e Danish	•••• •••• •••		•••• •••• •••	I 2 I 3 I	4 5 2 2 0
Dutch Italian	••• •••	•••	13 2	3 7 3		T	otal	•••	731	90 2

It should be noted that the above figures do not include the large number of steamers hired by Government for transport purposes which visited this port during the year. The Austrian Lloyd Steam Navigation Company had made arrangements for a special direct service of fast passenger steamers between Karachi and Europe, but the war broke out shortly before the advertised date of the first sailing.

3. Revenue. - The following table shows the total collections for the Province on account of import and export duty and the refunds thereon, and the duty on imported salt separately, for the last five years, and compares the last two:-Table No. 4

					Table	No. 3.					
					1910-1911.	1911-1912.	1912-1913.	1913-1914.	1914-1915	in as o	crease or lecrease 1914-1915 compared 1913-1914.
IMPORT	DUTY	exclusive of d	luty on Salt).		Rs.	Rs.	Rs.	Rs.	Rs.		Rs.
Karachi Keti Sirganda	••• ····	 	 	 	71,07,391 76 73	75,95,162 77 91	81,64,818 67 69	90,62,621 76 72		- + +	22,68,395 28 12
			Total	•••	71,07.540	75,95,330	81,64,954	90,62,769	67,94,414		22,68,355
	EXPO	ORT DUTY.									
Karachi Keti Sirganda	 	 	 	 	1,95,233 17,624 25,036	1,69,908 20,831 33,713	2,17,612 16,659 30,453	3,15,841 19,162 22,094	2,44,905 14,767 24,303	- - +	70,936 4,395 2,209
			Total	•••	2,37,893	2,24,452	2,64,724	3,57,097	2,83,975	-	73,122
		Tot	al Gross Duty		73,45,433	78,19,782	84,29,678	94,19,866	70,78,389	-	23,41 477
REF	UNDS A	ND DRAW	BACKS.				(
Imports Payments to t Exports	the Kashn 	nir Darbar 	 	••• •••	58,814 1,58,081 2,093	2,18,989 1,57,239 1,718	72,364 1,81,160 2,261	63,800 *2,04,596 16,043	1,93,410 1,08,966 14,487	+ - -	1,29,610 95,630 1,556
			Total		2, 18,988	3,77,946	2,55,785	2,84,439	3,16,863	+	32,424
		T	otal Net Duty	••••	71,26,445	74,41,836	81,73,893	91,35,427	67,61,526	-	23,73,901
	Rej		Duty on Salt wback on Salt	 	2,339 3	1,953 	2,066 	2,004 	1,629 	-	375

· Payments up to date.

Payments up to date. The total gross Customs Revenue during the year 1914-1915 amounted to Rs. 70,78,389 against Rs. 94,19,866, showing a decline of Rs. 23,41,477 or nearly 25 per cent. Compared with the years 1910-1911 and 1905-1906 there was a fall of Rs. 267,044 or 3 per cent. and a rise of Rs. 22,77,095 or 47 per cent., respectively. Both imports and exports were responsible for the fall. Imports fell by Rs. 22,68,355 or 25 per cent. and exports by Rs. 73,122 or 20 per cent. Of the total decrease under import duty, sugar claimed 42 per cent., against a rise of 51 per cent. last year, cotton goods 40 per cent. against an advance of 29 per cent., manufactured articles 16 per cent. against an increase of 8 per cent. and metals and manufactures of (excluding silver) 3 per cent. against an improvement of 6 per cent. Silver, spirit and liqueurs and petroleum, on the other hand, exhibited a rise of Rs. 80,067 or 57 per cent., Rs. 70,083 or 6 per cent. and Rs. 8,545 or 1 per cent., respectively. The increase under spirit and liqueurs was due to the clearance from bond of large quantities of spirit towards the end of the year, as importers apprehended an enhancement of duty. The decrease under export duty was due to smaller despatches of rice to both foreign and dutiable coast ports as the Sind crop for the year 1913-1914 was not a good one, and also to a general rise in the price of all cereals. CHIEF PORT—KARACHI.

CHIEF PORT-KARACHI.

FOREIGN TRADE.

4. The following table summarises the total sea-borne trade (excluding Government transactions) of the Port of Karachi with foreign countries for five years, and compares the last two :--

Table No. 4.

	1910-1911.	1911-191 2.	1912-1913.	1913-1914.	1914-1915.	Increase or decrease in 1914-1915 as compared with 1913-1914.
IFOREIGN TRADE.	Rs,	Rs.	Rs.	Rs.	Rs.	Rs.
Merchandise Gold Silver	11,5 2, 40,011 67,77,577 44,22,688	13, 22 ,46,699 73,09,427	15,11,43,703 9,21,939	16,27,71,741 14,240	11,59 30,514 44,325	- 4,68,41,227 + 30,085
Total Imports	12,64,40,276	25,91,076 14,21,47,202	17,37,002	15,96,401 	25.12,013 11,84.86,852	+ 9,15,612 - 4,58,95.530
EXPORTS – Foreign merchandise Indian produce Gold Silver	49,80,102 21,60,85,470 15,075 39,77, ⁸ 34	90.75,810 23,79,81,276 30 33.94,124	80,17,720 32,01,93,000 44.000 4.48,473	65.68,766 25,87.94,082 1,45,995 10,04,520	1,07,36.829 19,00,89,805 24,990 3,57,846	+ 41.68,063 - 6,87,04,277 - 121,00 - 6,46674
Total Exports	22,50,58,481	25,04,51,240	32,87,03,193	26,65,13,363	20,12,09,470	- 6, <u>53</u> .03,893
Total Foreign Trade	:5,14,98,757	39,25,98,442	48,25,05,837	43,08,95,745	31,96,96,322	- 11,11,99.42

5. The total Foreign trade of the port, excluding Government transactions, for the last 10 years, is given below :----

	Table No. 5,											
1905-1906	190 6-1907.	1907-1908.	1908-1909.	1909-1910.	1910-1911.	1911-1912.	1912-1913.	1913-1914.	1914-1915.			
Rs. 20,62,95,174	Rs. 25,93,01, 378	Rs . 29,75,03,784	Rs. 20,59,29,608	Rs. 33,20,21,656	Rs. 35,14,98,757	Rs. 39,25,98,442.	R s. 48,25,05,837	Rs. 43,08,95,745	Rs. 31,96,96,322			

The figures in the above table show a rise of Rs. 11,34,01,148 or 54 per cent. in the decade, but a fall in the quinquennium of Rs. 3,18,02,435 or 9 per cent. and a decrease of Rs. 11,11,99,423 or 25 per cent. as compared with the previous year.

6. The following table gives the figures of the Import, Re-export (i.e. export of Foreign merchandise) and Export trade of the port of Karachi under four main heads for the last five years and compares the last two. Table No. 6.

		I able No. (). 			,
Articles.	1910+1911.	1911-1912.	1912-1913.	1913-1914.	1914-1915,	Increase or decrease in 1914-1915
IMPORTS.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
I.—Food, drink and tobacco II.—Raw materials and produce and	3,19,56,506	3,24,87,558	3,75,00,554	3,99,06,893	3,17,53,604	- 81,53,289
articles mainly unmanufactured III.—Articles wholly or mainly manufact	47,20,193	64,37,589	61,16,545	64,03,163	54,33,040	- 9,70,123
tured	7,82,30,210 3,33,102	9,29,13,823 4,07,729	10,70,72,936 4,53,668	11,59,72,433 4,89,252	7,83,91,078 3,52,792	- 3,75,81,355 - 1,36,460
Total Imports	11,52,40,011	13,22,46,699	15,11,43,703	16,27,71,741	11,59,30,514	- 4,68,41,227
Treasure	1,12,00,265	99,00,503	26,58,941	16,10,641	25,56,338	+ 9,45.697
Grand total of Imports	12,64,40,276	14,21,47,202	15,38,02,644	16,43,82,382	11,84,86,852	- 4,58,95,530
EXPORTS.						· · ·
(Foreign Merchandise.)						
I.—Food, drink and tobacco	13,52,761	55,69,824	15,43,090	10 54,978	51,34,016	+ 40,79,038
II.—Raw materials and produce and articles mainly unmanufactured III.—Articles wholly or mainly manufactured	25,78,982	25,22,093	53,69,582	42,27,081	43,28,926	+ 1,01,845
tured	10,37,062 11,297	9,70,261 13,632	10,59,198 45,850	12,54,491 32,216	12,47,115 26,772	- 7,376 - 5.444
Total Foreign Merchandise	49,80,102	90,75,810	80,17,720	65,68,766	1,07,36,829	+ 41,68,063
(Indian Produce and Manufactures.)						
I.—Food, drink and tobacco II.—Raw materials and produce and	10,77,41,730	15,20,98,309	19,63,54,213	13,00,57,943	9,94.89.737	- 3,05,68,206
articles mainly unmanufactured III.—Articles wholly or mainly manufactured	10,62,99,612	8,36,78,670	12,18,58,732	12,69,06,464	8,90,04,839	- 3,79,01,625
tured	17,98,961	18,53,757	17,17,143	13,76,892	11,75,998	- 2,00,894
IV.—Miscellaneous and unclassified	2,45,167	3,50540	2,62,912	4,52,783	4,19,231	- 33,552
Total Indian Produce and Manufactures	21,60,85,470	23,79,81,276	32,01,93,000	25,87,94,082	19,00,89,805	- 6,87.04,277
. Total Exports	22,10,65,572	24,70,57,086	32,82,10,720	26,53,62,848	20,08,26,634	- 6,45,36,214
Treasure	39,92,909	33,94,154	4,92,473	11,50,515	3,82,836	- 7,67,679
Grand total of Exports	22,50,58,481	25,0 4,51,2 40	32,87,03,193	26,65,13,363	20,12,09,470	- 6,53,03,893

This table is treated separately below, under the headings "Imports, Re-exports, and Exports."

7. The following statement shows the variations in the average prices of certain articles imported into and exported from the Province of Sind, the average prices of the years 1898-1899, 1899-1900 and 1900-1901 being taken as 100. Table No. 7.

						TADIC NO. J	•				
		IMPOI	RTS.			1898-1899, 1899-1900 and 1900-1901.	1910-11.	1911-12	1912-13.	1913-14!	1914-15.
Coal					Ton.	IOO	87.61	85.41	104.03	99.62	107.93
Dates					Cwt.	100	128.23	122.10	123.21	122.59	125.91
Copper					,,	100	94.73	93'01	110.62	104.00	99.52
Iron and s	steel				Ton.	100	97.63	101.47	108.77	102.77	131.11
Iron bars	and channel				,,	100	111.29	120.45	114.85	127.22	160.01
	and channel				,,	100	80.03	79.22	92.57	86.38	82.20
Kerosene					Gall.	100	111	105.95	102.76	95'50	84.53
	Dutch standa	and and	above		Cwt.	100	90.29	98.27	93.00	82.05	
	vist and yarn				Lb.	100	144.86	153.15	149.94	161.21	155.19
	rey piece-goo	ds-			Yd.	100	146.05	152.52	164.51	172.79	168.32
				•••	"	• 100	123.59	139.51	143.78	136.00	140.03
	oloured, printe	d or dy	ed piece-goods		,,	100	140.97	146.54	155.13	168.23	152.65
Silk, raw			·		Lb.	100	95.00	132.91	118.29	20.16	134.39
Woollen 1	piece-goods		•••		Yd.	100	108.42	113.10	109'74	117.82	

Foreign Imports.

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5

	EXPO	RTS.			1898-1899, 1899-1900 and 1900-1901	1910-11.	1911-1 2 .	1912-13.	1913-14.	1914-15.
Indigo				C wt.	100	107.72	108.64	94·68	95.30	155.72
Rice not in the hush	K	•••	•••	"	100	113.39	128.72	147.45	143.49	153.57
Wheat	•••			,,	100	110.08	105.93	114.64	118.08	126.72
Hides, raw	•••	•••	•••	"	100	171.32	163.65	187.02	199.78	215.19
Skins, raw	•••	••		,,	100	138.95	128.40	142.16	146.64	128.39
Rapeseed		•••		"	100	115.92	122.08	134.20	142.32	133.20
Sesamum til or jinji	li seed	***		"	100	110.03	120.14	148.59	159.48	150.42
Cotton		•••		**	100	155.32	144.27	158.45	154.23	134.42
Wool (Indian)		•••		lb.	100	97.21	100.20	98.04	100.42	104.20
Do. (Foreign)	··•	•••		"	100	110.23	111.85	108.34	108.20	112-65

IMPORTS.

8. The following table shows the imports for the last five years and compares the last two. The last column gives the percentage of each item to the total imports. Т

able	No.	8.
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		}	1	1		1_
1910-1911.	1911-1912.	1912-1913.	1913-1914.	1914-1915.	Increase or decrease in 1914-1915.	Percentage of each item to total im- ports of merchan- dise in 1914-1915.
Rs.	Rs.	Rs:	Rs.	Rs.	Rs.	Rs.
4.76.71.703	5,49,85,717	6,62,99,769	7.20.42.268	4.65.01.152	- 2.62.51.115	40.18
0 - 0 - 1	2,62,66,012	3,07,96,391				22.40
. 65,67,228	85,45,371	85,96,996	1,06,03,553	79,56,061	- 26,47,492	6' 86
				41,48,667	- 4,67,220	3.28
49,70,000						2.74
8,00,971	25,7%/73	39,77,001	20,72,757	28,28,092	- 44,005	2.44
21,14,212	21,44,613	22,76,084	22.47.070	20,34,702	- 2.12.368	1.76
	22,78,277	21,22,719	20,45,271			1.68
1	23,12.898	25,44.166	21,87,150			1.00
	13,30,766	18,44,079	16,65,136	14,73 785	- 1,91,351	1.58
			a. 6 . 6			
						1.27
- 10,33,078	10,39,153	14,77,090	14,34,054	13,42,393	- 91,001	1.10
	7.16.204	7.48.122	7.70.688	0.22 571	+ 1.51 882	.79
1	10,54,604	10,17,818			- 01.861	.74
	8,79,916	9,48,060				.71
	4,358	76,548	3,096	8,13.509	+ 8,10,413	.70
7,76,005		8,74,466	10,25,743	8,03,038	- 2,22,705	•69
3,19,280	4,78,021	8,47,131	5,31,723	8,01,704	+ 2,69,981	•69
	19 00 601	10 80 596			a -9 a 4 a	
						-64 -63
						•62
0.78.375					0.0-70	.53
					,,, 3	
· 4.04.577	4,99,27 0	6,30,814	6,82,723	5,87,318	- 95,405	.20
						-47
			7,95,355			·40
				4,05,452		·40 ·38
						·34
	2,94,629					.33
3,13,380	3,80,442	4,36,916	4,67,364		- 1,26,078	.29
. 2.74.822	2,23,461	2, 31, 99 9	3,25,405	2,67,662	- 57,743	•24
					0.0	
3,79,741						.23
	3,05,032					·18
4,74,917	4,44,000		0,00,090	2,10,930	- 4,49,754	10
2,23,210	2,50,838	2,37,026	2.65.802	1.86.401	- 70.311	.10
2.28681	2,16,525	2,58,308	2,48,687	1,82,398	- 66,289	•16
					-	
3,25,310				1,65,017		.14
1,75,431	2,20,092	2,08,523	2,33,278	1,54,100	- 79,118	.13
	1.25.512	1.40.240	1.04.007	1 26 421		.11
						.11
	1,81,056					.11
		1,07,533			- 16,462	.10
50,217	68,885	91,960	1,02,236	97,210	- 5,026	·08
1 1	. 00-					
			1,44,965	96,339	• •	·08
	2,40,051			93,779		•08 •08
	1,05.676			92,500 77 76e		·08
80,837	59,653					·06
g				, -, - , - , -	,	
40,779	41,695	1,16,622	1,96,557	75,081	— 1,21,47б	·0 6
-,-,-		1,04,273	45,111	66,483	+ 21,372	·06
			44,603	22,754	- 21,847	·02
11,48,180	11,50,589	12,47,570	12,33,807	8,54,013	- 3,79,794	74
11,52,40,011	13,22,46,699	15,11,43,703	16,27,71,741	11,59,30,514	- 4,68,41,227	100
	Rs. 4.76,71,793 2.60,58,482 65,67,228 39,53,106 49,76,060 8,60,971 21,14,212 14,36,485 24,24,128 14,89,669 16,90,844 16,33,078 6,06,608 7,94,953 6,06,608 7,94,953 6,06,608 7,94,953 6,06,608 7,94,953 6,06,608 7,94,953 6,06,608 7,94,953 6,06,508 7,94,953 6,06,508 7,94,953 6,06,508 7,94,953 6,04,577 2,52,842 9,78,375 4,94,577 2,67,031 2,32,431 10,18,251 2,33,375 3,13,380 2,34,822 3,79,741 3,97,498 4,74,917 2,23,219 2,38,681 3,25,310 1,75,431 1,31,624 2,25,432 91,576 50,217 1,05,006 1,75,647 1,05,006 1,75,647 50,217 1,05,005 8,8856 37,473 11,48,186	Rs. Rs. 4.76,71,793 5.49,85,717 2.60,58,482 2,62,66,012 05,57,228 85,45,371 39,53,106 54,76,263 49,76,060 57,48,832 8,60,971 25,7',773 21,14,212 21,44,613 24,24,128 23,12,898 14,36,485 22,78,277 24,24,128 23,12,898 14,89,669 13,30,766 16,00,844 19,04,040 16,33,078 16,39,153 6,06,608 7,16,204 7,94,953 10,54,604 6,64,577 8,79,916 4,319,280 4,78,021 11,32,513 17,30,601 4,89,143 5,12,080 5,25,842 0,10,664 9,78,375 12,50,728 4,94,577 499,270 2,67,031 5,30,908 2,32,431 2,99,641 10,18,251 9,39,871 2,37,4822 2,23,401 3,07,498 3,65,032 3,13,3	Rs. Ra. Rs. 4,76,71,793 5,49,85,717 6,62,99,769 2,60,58,482 2,62,66,012 3,07,96,391 3,95,31,06 54,76,263 49,12,304 49,76,660 57,48,832 55,66,460 3,60,971 25,7',773 39,77,661 21,14,212 21,44,613 22,76,084 14,36,485 22,78,277 21,22,719 24,24,128 23,12,898 25,144,166 14,89,669 13,30,766 18,44,079 16,90,844 19,04,040 19,97,953 16,53,078 16,39,153 14,77,890 6,64,577 8,79,916 9,48,060 4,235 4,358 76,548 7,76,005 8,60,004 8,7,1406 3,19,280 4,78,021 8,47,131 11,32,513 17,30,601 17,82,586 5,25,842 6,10,664 8,47,120 9,78,375 12,50,728 11,11,019 4,94,577 4.99,270 6,30,814 2,67,031 5,30,908 5,3	Rs.Rs.Rs.Rs. $4.76,71,703$ $5.49.85,717$ $6.62,99,769$ $7.29,42,268$ $2.65,65,482$ $2.52,564,60,12$ $3.07,96,901$ $3.33,325,176$ $19,76,650$ $57,48,832$ $55,66,9966$ $1,06,03,553$ $49,76,650$ $57,48,832$ $55,66,466$ $67,87,471$ $8,60,971$ $25,77,773$ $39,77,661$ $22,47,070$ $24,14,212$ $21,44,613$ $22,76,084$ $22,47,070$ $24,24,128$ $23,12.898$ $25,44,166$ $21,87,150$ $14,36,485$ $22,77,277$ $21,22,710$ $20,45,271$ $24,24,128$ $23,12.898$ $25,44,166$ $21,87,150$ $14,89,669$ $13,30,766$ $18,44,079$ $16,65,136$ $16,90,844$ $19,04,040$ $19,97,953$ $22,61,645$ $6,66,668$ $7,16,204$ $7,48,122$ $7,70,688$ $7,94,953$ $10,54,604$ $10,17,818$ $9,44,596$ $4,325$ $4,358$ $76,548$ $10,25,743$ $3,19,280$ $47,8021$ $8,47,131$ $5,31,723$ $11,32,513$ $17,30,601$ $17,82,586$ $11,22,277$ $4,94,577$ $499,270$ $6,30,814$ $6,82,723$ $4,94,577$ $499,270$ $6,30,814$ $6,82,723$ $4,50,212$ $4,50,395$ $51,24,718$ $7,95,355$ $3,13,280$ $3,80,442$ $4,50,901$ $4,56,939$ $3,2,5,130$ $3,26,425$ $3,30,944$ $7,95,355$ $3,13,280$ $3,80,442$ $4,50,903$ $4,56,933$ $3,13,280$ $3,80,442$	Rs. Ra. Rs. Rs. Rs. Rs. $4,76,71,703$ $5,49,85,717$ $6,62,99,769$ $7,29,42,268$ $4,65,91,153$ $2,59,72,703$ $72,94,268$ $4,65,91,153$ $72,94,268$ $4,65,91,153$ $72,95,6,651$ $72,94,268$ $46,55,91,263$ $72,94,268$ $46,55,91,726$ $72,94,268$ $46,55,91,726$ $72,94,268$ $72,94,773$ $72,94,267$ $72,94,268$ $72,94,777$ $72,94,268$ $72,94,777$ $72,94,98$ $72,77,768$ $72,77,768$ $72,77,768$ $72,77,79,788$ $72,77,79,788$ $72,77,79,788$ $72,77,79,788$ $72,77,7688$ $72,77,7688$ $72,77,77,$	1910-1911. 1911-1912. 1912-1913. 1913-1914. 1914-1915. decrease in 1914-1915. Rs. Rs. Rs. Rs. Rs. Rs. Rs. Rs. 1913-1914. 1914-1915. 1914-1915. 260, 55, 482 262, 560, 192 3.07, 960, 13, 33, 32, 351, 76 550, 11, 53 -76, 353, 473 -76, 353, 473 95, 57, 282 85, 560, 460 10, 60, 3553 79, 95, 501 -76, 460, 7420 -76, 7420 95, 57, 665 57, 488, 93 55, 566, 460 67, 874, 71 17, 41, 467 -76, 7420 -76, 7430 95, 71, 665 32, 77, 73 39, 77, 661 28, 77, 73 28, 24, 569 -76, 7420 -91, 74, 663 14, 45, 648 23, 17, 73 39, 77, 661 28, 77, 73 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 673 -93, 74, 733 -93, 74, 733 -93, 74, 733

9. The above is a record of decreases under almost every head, the exceptions being few. The most important items are commented on below.

Class I.-Food, Drink and Tobacco.

10. The following table compares the last two years' imports of the chief items of the main heading and shows a decrease of Rs. 81,53,289 or 20 per cent. for the year under review:---

Table No. 9.

	1913	-14.	191	4-15.	Increase or deci	rease in 1914-15.
Articles of food.	Quantity.	Value.	Quantity.	. Value.	Quantity.	Value.
		Rs.	•••••••	Rs.		Rs.
Total Rs.		3,99,06,893		3,17,5 3.604		- 81,53,289
A. Fish (excluding canned fish). Cysts.	729	6,845	732	7.372	+ 3	+ 527
B. Fruits and vegetables Rs.	•••••	14,34.054	•••••	13.42,393		- 91,661
Fresh fruits and vegetables – Fresh fruits		-80	•	846		+ 464
Vegetables, fresh "		382 1,32,378	•••••	1,02,778		+ 464 - 29,600
Fruits and vegetables, dried, salted or preserved, not being canned or bottled –						
Almonds Cwts. Dates	2,919 212,675	81,155	2,626 194,955	82.544 11,18,123	- 293 - 17.720	+ 1,389
Other sorts ,	1,702	11,87,547 32,592	2,322	38,102		- 69,424 + 5.510
C. Grain, pulse and flour "	8,263	45,111	10,288	66,483	+ 2,025	+ 21,372
D. Liquors Gallons.	7,39,913	20,90,437	643,404	19,22,809	- 96,509	- 1,67,628
(Ale, beer and porter ,	5,57.428	616,481	464,838	5,17,121	- 92, 590	- 99,360
Cider and other fermented liquors "	2,136	8,478	1,112 147,889	4,476	- 1,024 + 2,343	- 4,002
Spirit " Brandy "	1,45,546 31,531	1,126,791 2,82,358	32,585	11,60,521 3.13,884	+ 2,343 + 1,054	+ 33.730 + 31,526
Whisky ,	103,125	7,13,772	105,602	7,34,814	+ 2.477	+ 21,042
	10.890	1,30,661	9,702	1.11,823	- 1,188	- 18,838
Champagne and other spark-	34,803	3,38.687	29,565	2,40,691	- 5,238	- 97,996
ling wines	3,481	98.757	1,406	37.028	- 2,075	- бо,829
Port "	9,099	96,333	.8,135	78,827	- 964	- 17,506
Other sorts of wines "	22,223	I,43,597	20,024	1,23,936	- 2,199	- 19,661
E. Provisions and oilman's stores, Rs.		1,665,136	•••	14,73,785		- 1,91.351
Bacon and hams Lb.	1,56,369	1,20,076	152,606	1,17,504	- 3.763	- 3.472
Biscuits and cakes ,, Cheese (including canned) ,	527,670 241,805	2,50,806	510,397 246,999	2,51,791 1,62,115	- 17.273 + 5,194	+ 985
Farinaceous foods Cwts.	4,104	1,48 074 1,36,246	3,895	1,34.755	- 100	- 14,041 - 1,491
Ghi Lb.	171,124	1,01,560	45.315	22,130	- 125809	- 79.430
Jams and jellies ,,	321,109	1,06,079	243.565	87,650	- 77.544	- 18,420
Canned and bottled provisions. Cwt. Other sorts of provisions Rs.	9,545	4,99,471	8,444	4,55.758	- 1,101	- 43.713
•		· 3,01,924	•••	2 ,42,073		- 59,851
F. Spices Lb.	194,656	18,146	1 52,540	14,676	- 42,116	- 3,470
G. Sugar Cwt.	3,716,935	3,33,25,176	2,322,668	2,59,72,703	- 1,394,267	- 73,52,473
Sugar, 16 Dutch standard and above Cwt.	0.558.800		2,202,399	95 495 005	- 1,356.438	- 70.08.007
Do tr Dutch standard and halow	3,558,837 8,605	3;24,6 <u>3,212</u> 58,421	2,202,399 2,001	25,425,007 11,406	- 6,604	- 70,38,205 - 47,015
Molasses "	134,001	2,01,600	110,678	2,43,214	- 23.323	- 48.386
Confectionery "	15,419	4.83.974	7 531	2,72,3%2	- 7,888	- 2,11,642
Saccharin Lb.	8,149	27,969	6,568	20,744	- 1,581	- 7,225
H. Tea ,,	170,139	1,02,236	159,834	97,210	- 10,305	<u> </u>
I. Other food and drink Rs.	•••	55,826	•••	32,932		- 22,894
Hops Cwts.	262	44,603	2 0 9	22,756	- 53	- 21,847
Other sorts Rs. J. Tobacco Lb.	3,37,77 2	11,223 11,63,926	 316,945	10,176 8,23,241	- 20,827	- 1,047 - 3,40,685
Unmanufactured " Manufactured –	3,193	4,109	16	48	- 3,177	- 4,061
Cigarettes "	240,476	9,0 0,890	216,885	6,76.648	- 23,591	- 3,14,242
Cother sorts ,,	94,103	1,68,927	100,044	1,46,545	+ 5,941	- 22,382

N. B.- The figures underlined added together make up the total of the first line.

B. Fruits and vegetables.—The decline under Vegetables fresh was due to smaller imports of potatoes from Italy. As regards Dates, the crop is said to have been below the average. Owing, however, to the cessation of German trade early in the season, shipments to Karachi were fairly large, but fell off when Turkey entered the conflict. Imports from Asiatic Turkey, (Persian Gulf) show a falling off of 44,139 cwts. or 26 per cent. in quantity and Rs. 2,05,462 or 24 per cent. in value. Imports from the Bahrein Islands, Maskat and Persia, however, showed a rise of 5,074 cwts. or 24 per cent., 14,241 cwts or 127 per cent. and 5,994 cwts. or 37 per cent. in quantity and Rs. 17902 or.11 per cent., Rs. 86,749 or 117 per cent. and Rs. 25,810 or 23 per cent. in value, respectively. Koweit, which was formerly shown under the Ottoman Empire, but is now taken under Other Native States in Arabia, exported 1,109 cwts. valued at Rs. 5,569. D. Liquors.—Of the total decrease of 95,509 gallons or 13 per cent. in quantity and Rs. 1,67,628 or 8 per cent. in value, *Ale, Beer and Porter* showed a falling off of 92,590 gallons or 16 per cent. in quantity and Rs. 99,360 or 16 per cent. in value, and *Wines* a diminution of 5,238 gallons or 15 per cent. in quantity and Rs. 97,996 or 28 per cent. in value, with a set-off in *spirit* of 2,343 gallons or 1 per cent. in quantity and Rs. 33,730 or 3 per cent. in value.

Beer.—Difficulty in obtaining outward freight and the absence of a large number of troops on service contributed to the decrease under this item. Brandy and Whisky both show a small increase. The decline in Champagne was inevitable and the trade in other descriptions of wine has suffered to some extent from difficulties of transport.

E. Provisions and Oilman's stores.—The fall under this heading was 11 per cent. with the exception of *Cheese*, which showed an increase of 2 per cent. in quantity and 9 per cent. in value, all sorts of provisions and oilman's stores showed a decline, *e.g.*, *Bacon and hams 2* per cent. in quantity and 2 per cent. in value, *Farinaceous foods 2* per cent. in quantity and 1 per cent. in value, *Farinaceous foods 2* per cent. in quantity and 1 per cent. in value, *Farinaceous foods 2* per cent. in quantity and 1 per cent. in value, *Farinaceous foods 2* per cent. in quantity and 1 per cent. in value, *Farinaceous foods 2* per cent. in quantity and 1 per cent. in value, *Farinaceous foods 2* per cent. in value, *Canned and Bottled provisions 11* per cent. in quantity and 8 per cent. in value and *Other sorts of provisions 19* per cent. in value. The decreases were due to large purchases at home for the use of the troops on service. The increase under *Cheese* was mainly from Holland. There was again a fall in *Ghi* of 73 per cent. in quantity and 78 per cent. in value owing to prices ruling low in Sind, in consequence of a good rainfall.

G. Sugar.—The total shows a decrease of 1,394,267 cwts. or 37 per cent. in quantity and Rs. 73,52,473 or 22 per cent. in value, the decrease in respect of Austria and Germany together being 464,118 cwts. and Rs. 45,69,693. The decline of 67,822 tons of Sugar, 16 Dutch standard and above is attributable to the fact that large sales of Java sugar for shipment to Karachi were cancelled in England owing to the rise in prices after the outbreak of war. Consumption in this country was reduced by high prices, and a good crop in the United Provinces (the chief sugarcane-producing centre) also helped to replace the shortage in imports. Although the area under sugarcane cultivation in those provinces during the year was some 13 per cent. lower than that of the previous year, the yield was 12 per cent. higher. The total increase in the outturn was maunds 3,231,223 or 118,698 tons, the figures for the two years being maunds 26,527,516 or 974,480 tons and maunds 29,758,739 or 1,093,178 tons, respectively. The year opened with white Javas 'ready' at Rs. 9-12-6 per cwt., but by the end of July the price had fallen to Rs. 9-2-0 per cwt. When the war broke out the rate at once rose to Rs. 10-4-0 per cwt. and subsequently advanced to Rs. 16-4-6 per cwt. in the second week of March.

The following table gives the imports from foreign countries, coastwise from Bombay, re-exports to foreign countries, and exports coastwise for the past five years, of Sugar 16 Dutch standard and above:—

Whence imported.	19	10-11.	19	11-12.	19	1 2- 13.	19	13-14.	1914-15.		
<u></u>	Cwt.	Rs.	Cwt.	Rs.	Cwt.	Rs.	Cwt.	Rs.	Cwt.	Rs.	
United Kingdom	3,386	50,934	2,416	38,675	11,663	1,76,166	1,513	28,928	868	16,596	
Aden and Dependencies.			1	20			7	100			
Ceylon			9	91			59	751	16	167	
Straits Settlements									2	15	
Hong-Kong	31,548	3 ,63.059	702	7.690			519	5,190			
Mauritius and Depen-		0.0.00	1			•					
dencies.	430,917	42,61,953	27 6,863	26,34.516	184,757	21,42,664	173,826	17,10,483	235,024	21,89,777	
Victoria										21	
New South Wales		l		2		I					
Germany	I,520	20,977	750	8,250	200	2,500			2,000	-	
Holland					24						
Belgium			101	1,749				2,227			
Spain							-57	-,,	4	41	
Austria-Hungary	464,139	46,93, 10 6	176,778	17,97,370		37,89,293	760,539	71,62,775	294,421		
Turkey, Asiatic -	T-T-39	11,00,	- / - // / -	1.57107-	551155	371-51-53	1	7-11775	- 94,4-1	-3,73,-70	
Persian Gulf	·			•••			2	30			
Maskat Territory and							_	J-			
Trucial Oman						•••			•••	· 2	
Persia			953							-	
	1,610,983		1.886.022	2,11,14,189		2,37,62,616	2.620.688		1 670 057	2,06,25,191	
China (exclusive of Hong-Kong and	-,,9-0	-11-/1-00			-,55-,455	-,,,,,=,010	_,,,	-1221-31240	1,070,037	-,00,23,191	
Macao).			4,381	55,771	4,465	68,860			7	115	
apan			•••	5							
Egypt			623	9,390		•••	1,526	23.375			
United States of Ame-			-								
rica (Atlantic Coast).		4					I	7		•••	
Total	2 ,54 2 ,493	2,56,07,221	2 ,350,499	2,56,81,261	2,896,24 9	2,99,45,172	3,558.837	3,24,63,212	2,202,399	2,54,25,007	
mports from Bombay.	18,477	1,86,181	34,601	3.84,532	58,337	8,24,912	14,074	1,45,752	3,114	34,986	
Re-exports	93,970	9,40,539	496,449	47,79;711	102,146	10,53,151	67,356	7,45,386	384, 2 40	46,63,686	
Exports in Coasting	50,570	514-1555	73-179	+1,12,1	,		-71550	00000	JO41=40	-0,03,000	
Trade.	143,966	15,35,250	142,958	15,96,619	230,685	24,20,260	171,922	17,28,822	359, 1 2 4	47,47,292	

Table No. 10.

Of the above quantity 13,293 tons of Java sugar were reshipped from this port to the United Kingdom.

J. Tobacco.—The figures show a fall of 6 per cent. in quantity and 29 per cent. in value. Cigarettes, the chief item under this heading, showed a falling off of 23,591 lbs. or 9 per cent. and Rs. 3,14,242 or 31 per cent. mostly in imports from the United Kingdom.

Foreign

Imports.

Class II.—Raw Materials and Produce and Articles mainly unmanufactured.

11. The following table compares the chief articles under this heading for the last two years.

The decrease was 15 per cent.

-			1913-	14.	1914	- 5		crease or decrease in 1914-15.		
	Articles.		Quantity.	Value.	Quantity.	Value.	Quantity.		Value.	
		Total Rs		Rs. 64,03,163		Rs. 54,33,040			Rs. 9,70,12	
A.	Coal, coke and patent fuel	Tons.	41,985	7,95,355	22,931	4,69,022	- 19,054	-	3,26,33	
B.	Gums, resins and lac	Cwt.	829	12,132	959	10,731	+ 130	F	1,40	
C.	Hides and skins, raw		1,342-84,955	1,04.771	1,288-64,892	76,150	- 54-20,063		28,621	
D.	Metallic ores and scrap m remanufacture	netal for Tons.	111	25,798	232	47,600	+ 121	+	21,802	
E.	O ils	Gals.	10,613,893	46, 1 5, 887	11,648,428	41,48,667	+ 1,034,535	-	4,67,220	
	(Fuel oils Kerosene—	••• »	359.373	51,475	1,400,988	I ,09,4 0 б	+ 1,041,615	+	57,931	
	In bulk	,,	8,053.988	29,32,932	7,482,699	23.87,985	- 571,289	-	5,44,947	
	In tins	••• •1	1,413,652	9 ,88,654	2,202,532	11,62,948	+ 788,880	+	1,74.294	
-	Lubricating	,,	730,899	5,25,409	491,748	3,34,776	- 239,151	-	1,90,633	
	Other kinds of mineral oils	•.• ,,	13,058	18,158	6,888	7,947	- 6170	-	10,211	
	Linseed oil Other sorts of vegetable	oil not "	40,568	84,161	51,765	1,12,969	+ 11,197	+	28,808	
	essential	••• 23	1,895	3,536	11,098	17.707	+ 9,203	+	10,171	
(Other kinds of oils	,,	460	11,562	710	18,929	+ 250	+	7,367	
F.	Seeds	Cwt.	951	12,850	425	7,277	- 526	-	5,573	
G .	Tallow, stearine and wax	19	273	5,492	143	3,299	- 130	-	2,193	
H.	Textile materials	Rs.		1,18,858		1,51,532	·	+	32,674	
	Wool	Lbs.	342,323	1,15,910	466,918	1,50,852	+ 124,595	+	34,942	
	Other textiles	Rs.		2,948		680		-	2,268	
	Wood and timber Timber other than Ra	ilway "	_	6,14,743		4 12,111		-	2,02,632	
-{	sleepers	Cubic tons. Rs.	7,812	6,13,414	4,306	4,12,111	- 3,506	-	2,01,303	
1	Wood			1,329	•••	1,06,651	•••	-	1,329	
M	liscellaneous	••• »		97;277	•••	1,00,051		+	9.374	

N.B.-The figures underlined added together make up the total of the first line.

A. Coal, Coke and Patent fuel.—The decrease in *Coal* was 18,973 tons or 45 per cent. in quantity and Rs. 3,20,552 or 40 per cent. in value and was brought about by smaller imports from the United Kingdom of 2,106 tons or 16 per cent.; from Natal of 11,204 tons or 63 per cent.; and from the Transvaal *via* Delagoa Bay of 5,613 tons or 48 per cent.

E. **Oils.**—There was an increase in quantity, under this head, of 1,034,535 gallons or 9 per cent. and a decrease in value of Rs. 4,67,220 or 10 per cent., the anomaly being explained by the fact that a large quantity of *Fuel oil*, a cheap commodity, was imported during the year, showing an increase of 1,041,615 gallons or 289 per cent. in quantity and Rs. 57,931 or 112 per cent. in value. It was imported solely from Persia, chiefly for the use of the North-Western Railway.

The following table shows the imports of mineral oils for the last five years as well as the imports from Burma and Bombay (duty-paid, foreign as well as Indian), transferred to replenish stocks here:-

			Table	No. 12.						
	191	0-11,	1911	-12.	191	12-13.	191	3-14.	191	4-15.
Mineral— Kerosene—	Gals.	Rs.	Gals.	Rs.	Gals.	Rs.	Gals.	Rs.	Gals.	Rs.
United Kingdom Tin Straits Settlements Bu Southern Russia Bu	lk. 1,666,78 lk. 1,004,22			 1,29,996	250,757 3,896,081	96,952 15,73,820		 3,41,197	36 	25
United States of America (Tin	ns. 1,975,220 lk. 2,340,27		2,927,236 7,205,245	 19,28,113 27,32,857	 1,549,093 2,149,977	 10,42,130 8,05,795	 1,401,697 2,765,383	9,80,307 9,60,314	 2,198,654 1,512,404	 11,60,632 4,50,665
(Pacific Coast) Bu Dutch Borneo Bu Turkey, Asiatic—	lk		 93, 23 6	 35,77 ⁸	 524,075	2,12,906	1,463,008 1,678,146	4,72,317 6,08,310	4,220,858 57 2 ,821	13,13,783 1,75,113
Levant and Black Sea Tin Bu Persia ···· { Tin	k	 	25 	11 	875,510	3,89,279 •	 1,154,878 11,955		 1,176,616 3,842	4,48,4 24 2,291
Total Kerosene { Bul	k. 5,011,281 15. 1,975,220	20,51,010	7,575,805 2,927,261	28,98,631 19,28,124	7,696,400 1,549,093	30,78,752 10,42,130	8,053,988 1,413,652	29,32,932 9,88,654	7,482,699 2,202,532	23,87,985 11,62,948
Grand Total	6,986,501	33,63,417	10,503,066	48,26,755	9,245,493	41,20,882	9,467,640	39.21,586	9,685,231	35,50,933
Total Other sorts of Fuel mineral oils. Other sort				4,52,593	922,682	6,54,745	730,899	5,25,409	1,400,988 491,748 6,888	3,34.776
	777,858	5,06,031	1,378,764	5,49,363	1,046,424	6,79,163	1,103,330	5,95,042	1,899,624	4,52,129
Bombay Foreign Burmah Indian	1 32,000 3,414,686	 13,000 13,60,760		1,58,440 16,35 ,6 74				 25,77,893	 5,196,737	23.84,2 3 1
Total .	3,446, 6 86	13,73,760	4,741,648	17,94,114	4,419,507	19,65,316	5,821,433	25,77,893	5,196,737	23,84,231

The figures for *Kerosene oil* in the above table disclose a fall of 571,289 gallons or 7 per cent. in quantity and Rs. 5,44,947 or 18 per cent. in value in *bulk oil*, but a rise of 788,880 gallons or 55 per cent. in quantity and Rs. 1,74,294 or 17 per cent. in value in *case oil*, the net result being an increase of 217,591 gallons or 2 per cent. in quantity and a fall in value of Rs. 3,70,653 or 9 per cent., owing to lower prices.

The total imports of bulk oil from America were 1,504,871 gallons or 35 per cent. more than last year. While Atlantic ports sent 1,252,979 gallons or 48 per cent. less, Pacific ports supplied 2,757,850 gallons or 188 per cent. in excess of the previous year. Dutch Borneo sent 1,105,325 gallons or 65 per cent. less: Persia supplied 21,738 gallons or 1 per cent. •more. There were no imports from Russia during the year. Imports of Burma oil receded by 624,696 gallons or 10 per cent. and Rs. 193,662 or 7 per cent. The figures are, however, higher than in any previous year, except the last, which was record one.

I. Wood and Timber.-The decrease in this item was 32 per cent. and was brought about by a reduction in the imports of Jarrah and Teak woods from foreign countries, which were very large last year.

Western Australia sent 2,097 cubic tons or 71 per cent. of Jarrah wood and Java 111 cubic tons

or 10 per cent of *Teak wood* less than in 1913-14. 6 loss ///- articles wholly or mainly manufacture de 12. The table below compares the principal articles under this main heading for the last two years :---

Articles manufactured and partly	191	3-14.	1914	-15.		r decrease in 14-15.
manufactured.	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.
, <u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>		Rs.		Rs.		Rs.
Total Rs		11,59,72,433	•••	7,83.91,078		- 3,75,81,355
À. Apparel		21,87,844		14,58,573		- 7,29,271
Apparel (including drapery, uniforms and accoutrements) Rs. Boots and shoes Pairs. Gold and silver thread Rs. 	415.313 	3,12,050 10.65,607 2,32,934 1,24,727 4,02,498 50,028	241,844 	2,0?,536 7,14,481 53,204 1,06,577 3,71,927 8,848	— 173,469 	- 1,08,514 - 3,51,126 - 1,79,730 - 18,150 - 30,571 - 41,180
stores "	•••	3,39.944	<u> </u>	2,54,049		- 85,895
C. Carriages and carts (including cycles and motor cars) "		11,65,501	•	8.27,522		- 3.37.979
D. Chemicals, drugs and medicines. "		14,00,203		14,04.494		+ 4,291
Chemicals , Drugs and medicines, including		7,70,688		9,22,571	l	+ 1,51,883
opium " Spirit present in drugs, etc Galls.	 9,139	5,16,200 1,13,315	 6,749	3,98,471 83,45 2	- 2 ,390	$ \begin{bmatrix} - & 1,17,729 \\ - & 29,863 \end{bmatrix} $
E. Cutlery, hardware, implements (except machine tools) and instru- ments Rs.		33,70,083	•••	2 3,20,619		10,49,464
Cutlery		2,48.687		1,82,398		- 66,289
Builders' hardware, etc "		3,10,687	•••	1,71,821		- 1,38,866
Domestic hardware, etc ,, Enamelled ironware ,, Implements and tools (other than		1,36,154 1, 32 ,096	•••	67,359 4 9,117	•••	- 68,795 - 82,979
agricultural implements and machine tools) " Lamps, metal No. Other sorts of hardware Rs. Instruments " Other articles "	754,747 	3,10,111 3,22,860 10,49,737 6,82,723 1,77,028	165,886 	2,60,606 1 29,026 7,91,820 5,87,318 81,154	— 588,861 	$\begin{array}{c} & 49.505 \\ & 1.93.834 \\ & 2.57.917 \\ & 95.405 \\ & 95.874 \end{array}$
\mathbf{F} . Dyes and colours Rs.		8,89,725	<u> </u>	6,32,220	<u> </u>	- 2,57,505
Alizarine dye Lbs. Aniline " " , Other dyes obtained from coaltar. " Other dyeing and tanning sub-	379.596 295,660 1,317	2,17.327 1,90,999 761	2 18, 2 40 1 4 4,539 922	1,17,0 7 1 98,625 1,255	$ \begin{array}{r} - & 161,356 \\ - & 151,121 \\ - & 395 \end{array} $	$\begin{array}{c} - & 1,00,256 \\ - & 9^{2},374 \\ + & 494 \end{array}$
stances Rs. Paint and painters' materials " Spirit, methylated Galls.	 65	47,006 4,33,480 152	 ₃₄ 8	30.399 3,84,338 532	 + 283	$ \begin{array}{c} - & 16,607 \\ - & 49,142 \\ + & 380 \end{array} $

Table No. 13.

L (IV) 110-3

Table No. 13-continued.

Articles manufactured and partly	Ŷ	1913	3 -14.	1914	4-15.		r decrease in 4-15.
manufactured.		Quantity.	Value.	Quantity.	Value.	Quantity.	Value.
	- .		Rs.		Rs.		Rs.
G. Furniture and cabinetware and manufactures of wood	Rs.		2,61,953		1,17,537		- 1.44,416
H. Glassware and earthenware	"		13,71,895		6,24,782		- 7,47,113
Chinese and Japanese ware Earthenware and porcelain, &c Glass and glassware	1) N	 	10,371 2,33,278 11,28,246	•••	5,170 1,54,160 4,65;452		- 5,201 - 79,118 - 6,62,794
I. Hides. and skins, tanned or dressed, and leather	,,	•••	2,03,434		1,26,223		- 77,211
J. Machinery of all kinds, includ- ing belting for machinery			23,56,795		19.64,532		- 3,92,263
(Belting for machinery	;; ;;		79,317		91,684		+ 12,367
Prime-movers (other than electrical)	,,		5,97,486		7,47,319		+ 1,49,833
Electrical machinery of all kinds not including instruments	•,		74,368		80,535	•••	+ 6,167
Sewing and knitting machines and parts thereof	,,		7,29,898.		3,30,337		- 3,99.561
Textile machinery Other sorts of machinery, in-	"	•••	1,36,825	•••	1,76,935	•••	+ 40,110
cluding printing presses K. Metals, iron and steel, and	"		7,38,901		5,37,722		- 2,01,179
	Tons	76,062	97,15,911	47,869	66,60,631	- 28,193	- 30,55.280
{ Iron	" "	617 42.838	70,659 6 3,72,424	222 30,705	18,875 50,02,480	- 395 - 12,133	- 51,784 - 13,69.944
(Steel	"	32,607	32,72,828	16,942	16,39,276	- 15.665	- 16,33,552
L. Metals other than iron and steel, and manufactures thereof	Cwt.	17,404	8,61,844	23,890	12,47,830	+ 6,486	+ 3,85,996
Aluminium Brass, bronze and similar amal-	"	44	5.395	26	3,631	- 18	- 1,764
gams	,,	365	· 29,035	277	19.447	- 88	- 9 588
Copper German silver	ינ נו	9,607 588	5,51,071 47,074	20,060 68	10,91,646 5.756	+ 10,453 - 520	+ 5,40.575
Lead Quicksilver	Lbs.	2,358 	42,927 	2,028 760	39,018 1,095	- 330 + 760	- 3,909 + 1,095
Solder	Cwt.	233	19.166	203	13.922	- 30	- 5.244
Tin Zinc or spelter	"	501 3,438	71,942 85,175	355 756	46,896 20,991	- 146	- 25,046 - 64,184
(Metals, unenumerated	"	270	10,059	111	5.428	- 159.	- 4,631
M. Paper, pasteboard and stationery.	Rs.		13,51,148		10,70,700	•••	- 2,80,448
N. Railway plant and rolling stock.O. Yarns and textile fabrics	"		28,72,757		28,28,692		- 44,065
Cotton-	"		8,37,98,396		5.25,22,581		- 3,12,76,815
Twist and yarn Piece-goods—	Lbs,	2,481,877	20,45,271	2,456,426	19,45,045	- 25.451	- 1,00,226
Grey (unbleached) White (bleached)	Yds.	39,518,350 217,727,981	71,78,125 3,4 2 ,59,048	31,356,564 162,548,155	55,48,326 2,61,65,283	- 8,161,786 - 55,179,826	- 16,29,799
Coloured, printed or dyed	14 13	156,148,659	2,96,89,162	78,100,210	1,34.77,504	- 78,048,449	- 80,93.765 - 1,62,11,658
Fents of all descriptions Piece-goods of cotton and	"	650,528	1,00,420	2,393,761	3,06,770	+ 1,743,233	+ 2,06,350
artificial silk Other manufactures	Rs.			20,074	15,884	+ 20,074	+ 15,884
Flax	KS. "	 	17,15,513 1,55,285	•••	10,77,386 1,2 4 ,744		- 6.38,127 - 30,541
Haberdashery and millinery ↓ Silk—	33		13,05.463	• •••	6,05,200		- 7,00,263
Silk yarn, noils and warps Goods of silk mixed with		108,358	2,00,740	\$5,795	1,16,288	- 52,563	- 84,452
Silk piece-goods	Yds.	349,737 89,673	3,65 ,199 7 6,777	37,728 25,207	47,064 30,426	- 312,000 - 64,466	- 3,18,135 - 46,351
Wool-	Lbs.	3,379	17,965	13,686	17,118		- 847
Yarn and knitting wool Carpets and rugs	Lbs.	5 67,575	13,22,188 83,047	186,649 110,357	4,16,014 1,32,213	- 380,926	- 9,06,174
Piece-goods	Yds.	45,623 5,065,478	43,80,943	2,510,542	22,68,307	+ 64,734 - 2,554,936	+ 49,166 - 21,12,636
Shawls	No. Lbs.	170,535	5,87,801	19.766	86,121	- 1,50,769	- 5.01,680
Other yarns and textile fabrics		231,974	2 ,97,582 17, 8 67	56,847 	1,20,639 22,249	- 175,127	- 1,76.943 + 4,382
P. Miscellaneous	"		38,25,000		43,30.093		+ 5,05,093
	Cwt.	167,288	3,67,593	251,731	6 32,969	+ 84,443	+ 2,65,376
Matches Gross of b Other articles	oxes.	1, 332,970 	9,44,596 25,12,811	899,876 	8,52,735 28,44,389	- 433,094	- 91,861 + 3,31,578

N.B.-The figures underlined added together make up the total of the first line.

The decrease under this main heading amounted to Rs. 3,75,81,355 or 32 per cent. as compared with the previous year, but there was a rise of Rs. 1,60,868 or 2 per cent. in the quinquennium.

A. Apparel.—The fall of 33 per cent. under this heading was contributed to by decreased imports under all the component items and especially under *Boots and shoes*. The drop under this item was 41 per cent. in quantity and 32 per cent. in value.

The trade for the first four months of the year was of a fluctuating character, but after the war broke out it went on steadily decreasing owing to the demand at home for army purposes. The fall under *Apparel* was Rs. 1,08,514 or 34 per cent., Rs. 18,150 or 14 per cent. under *Hats, caps, etc.*, and Rs. 30,571 or 7 per cent. under *Second-hand clothing*. The drop of Rs. 1,79,730 or 77 per cent. in *Gold and Silver thread* is accounted for by the stoppage of imports from Germany.

C. Carriages and Carts, etc.—The figures for the past two years are as under:—

	•	1913-14. Rs.	1914-15. Rs.	Percentage of increase or decrease.
Carriages, carts, etc.	••• ••	1 ,44,965	96,339	-33 per cent.
Cycles and parts thereof	•••	2,65,802	1,86,491	- 29 "
Motor cars, motor cycles and	d parts thereof.	7,54,734	5,44,692	<u>-28</u> "

The fall was mostly in imports from the United Kingdom with which the greater portion of the trade under these articles is carried on.

E. Cutlery, etc.—There is a falling off of 31 per cent. In *cutlery* the decrease was brought about by a reduction in imports from the United Kingdom to the extent of 13 per cent. During the first four months of the current year, Germany sent goods to the value of Rs. 39,1 30 against Rs. 20,002 during the same period last year. In *Builders' hardware*, the drop of Rs. 1,38,866 or 44 per cent. was due to the United Kingdom having supplied materials worth 38 per cent. less than last year, Sweden 23 per cent. less, and Germany 78 per cent. less. The United Kingdom, however, as usual, took the lead with 47 per cent. against 42 per cent. last year, Sweden being second with 33 per cent. against 24 per cent. in 1913-14. *Enamelled Ironware*, which is largely imported from Austria-Hungary and Germany, suffered a great check, the decrease for the year being Rs. 82,979. Under *Lamps, metal*, the decrease in quantity was 78 per cent. and in value 60 per cent. All the countries contributed to the decrease:

The fall under *Instruments* of 13 per cent. in value was due to smaller imports of all descriptions except *Electrical*, which rose by 73 per cent. from Rs. 1,62,449 in 1913-14 to Rs. 2,82,531 in 1914-15, owing to the establishment of a new Electric Supply Company in Karachi.

F. Dyes and colours.—The drop of 28 per cent. in the total value is due to smaller imports, of *Coaltar dyes* from Germany. *Alizarine dye* declined by 161,356 lbs. or 42 per cent. in quantity and Rs. 1,00,256 or 46 per cent. in value, and *Aniline dye* by 151,L21 lbs. or 51 per cent. in quantity and Rs. 92,374 or 48 per cent. in value.

H. Glassware and Earthenware.—The figures in Table 13 under this head disclose a fall of 53 per cent., Chinese and Japanese ware showing a drop of 50 per cent., Earthenware and porcelain of 33 per cent., and Glass and Glassware of 58 per cent. Under the last item, with the exception of Sodawater bottles and Sheet and plate, the bulk of the trade was with Austria-Hungary and Germany. The trade in Sheet and plate is mainly with Belgium and has come to a standstill.

J. Machinery of all kinds, including belting for machinery.—The decrease of Rs. 3,92,263 or 16 per cent. is more than accounted for by the fall in imports of sewing and knitting machines and parts of sewing machines and accessories, the imports under these two subheads for the last two years being—

		191 Nos.	3-14.	1914	-15.
				Nos.	Rs.
Sewing and knitting machines	•••	15,661	6,99,428	6,479	3,21,34 ₁
Parts of sewing and knitting machines and accessories	•••		30,470		8,996

Under the first item, Germany showed a fall of 80 per cent. in quantity and Rs. 3,31,702 or 80 per cent. in value, and the United Kingdom 5 per cent. in quantity and Rs. 32,665 or 11 per cent. in value. Under the second item, German imports fell 84 per cent and those from the United Kingdom 50 per cent. *Prime-movers, Electrical machinery* and *Textile machinery* showed a rise of Rs. 1,49,833 or 25 per cent., Rs. 6,167 or 8 per cent. and Rs. 40,110 or 29 per cent., respectively, all to the credit of the United Kingdom. The increase under *Prime-movers* is due to large importations by local undertakings, and that under *Textile machinery* to new plant laid down by an upcountry woollen mill.

K. Metals, iron and steel and manufactures thereof.—The annexed table compares the shares: of each country in the totals of iron and steel trade for the last two years.

Table No. 14.

		1913	-14.			1914-	15.	
	Tons.	Percentage which the total of each country bears to the whole.	Rs.	Percentage which the total of each country bears to the whole.	Tons,	Percentage which the total of each country bears to the whole.	Rs.	Percentage which the total of each country bears to the whole.
United Kingdom	20,471	27	36;26,040	37	20,813	43%	38,12,978	57
Germany	13,309	17	14,88,700	15	6,274	13%	6,18,182	9
Belgium	40,026	53-	42,55.444	44	17,920	38%	17,88,705	27 2
France	802	I	81,019	I	1,571	3%	1,55,799	2
Austria Hungary	864	I	1,36,890	I	183		29,903	Ŀ
United States of America-					_			
Atlantic Coast	199	• •••	50,011	I	802	2%	1,77,611	3
Other countries	391	I	77,807	I		r,%	77,453	I.
Total	76,062	100	97,15,911	100	47,869	100%	66,60,631	100

There was a fall of 28,193 tons or 37 per cent. and Rs. 30,55,280 or 31 per cent., *Iron* showing a drop of 395 tons or 64 per cent. and Rs. 51,784 or 73 per cent., *Iron or Steel* 12,133 tons or 28 per cent. and Rs. 13,69,944 or 21 per cent. and, *Steel* 15,665 tons or 48 per cent. and Rs. 16,33,552 or 49 per cent. Germany, Belgium and Austria-Hungary were the only countries which contributed to the decline, all others showing an improvement.

Last year Belgium took the first place with 53 per cent. in quantity and 44 per cent, in value, followed by the United Kingdom with 27 per cent. in quantity and 37 per cent. in value, but during the year under review, owing to the cessation of imports from Belgium, the United Kingdom held the premier position with 43 per cent. in quantity and 57 per cent. in value, Belgium following with 38 per cent. in quantity and 27 per cent. in value. As in the previous year, Germany was third with 13 per cent. in quantity and 9 per cent. in value against 17 per cent. in quantity and 15 per cent. in value. The year began with large stocks, and dealers found it difficult to make clearances at the low prices obtainable. *Steel bars, rods* and *plates* were quoted at Rs. 4-4-0, Rs. 4-9-6 and Rs. 4-14-6 per cwt., respectively; but with the outbreak of war and stoppage of supplies from Germany and Belgium, there was an immediate improvement, which continued until by the middle of March 1915 prices had risen to Rs. 7-8-0, Rs. 9-12-0 and Rs. 8, respectively.

L. Metals other than Iron and Steel and Manufactures thereof.—The figures show a rise of 6,486 cwts. or 37 per cent. and Rs. 3,85,986 or 44 per cent. With the exception of *Copper* and *Quicksilver*, all the other metals showed a decline. The increase under Copper was 10,453 cwts. or 108 per cent. in quantity and Rs. 5,40,575 or 98 per cent. in value. The lower percentage of increase in value was due to larger imports of *Mixed or yellow metal*. In *Braziers and sheets* there was an increase of 2,772 cwts. and Rs. 1,43,772 and in *Mixed or yellow metal* of 5,633 cwts. and Rs. 2,80,536 wholly from the United Kingdom.

M. Paper, Pasteboard and Stationery.—The items comprising this heading are compared in the following statement:—

		•	able 140. 15.				
Articles.		1913	-14.	1914	,15.	Increase or 1914	decrease in -15.
Anots,		Quantity.	Value.	Quantity.	Value.	Quantity.	Value.
Paper and Pasteboard— Paper—			Rs.		Rs.		Rs.
•	Cwt. Value. Cwt.	1,805 25,221 51,007	18,740 2,95.858 3,32,209 3,46,296	1,618 20,776 60,485	16,678 2,61,152 1,51,379 3,57,334	- 187 → 4,445 + 9,478	- 2,06 - 34,700 - 1,80,83 + 11,03
Total	Value.		9,93,103		7,86,543		- 2,06.56
Pasteboard, Millboard, &c.	Cwt.	3,620	32 ,640	2,115	16,495	- 1,505	- 16,14
Total of Puper and Pasteboard	Valu e .		10,25,743		8,03,038		- 2,22,70
Stationery	Value,		3.25 405		2,67,662		- 57,74:
Grand Total of Paper, Pasteboo and Stationery	ard Value,		13,51,148		10,70,700		- 2,80,44

Table No. 15.

The decrease of 20 per cent. in value was chiefly brought about by smaller imports of *printing* paper from Germany and of *writing paper* and *stationery* from the United Kingdom and Germany.

N. Railway plant and Rolling stock.—The fall of I per cent. in the total value was due to smaller imports of Bridge work, Crossings and Switches and Fishbolts and nuts, and also to the stoppage of imports of Iron and wooden sleepers which were replaced by Indian wooden sleepers on non-Government railways importing through Karachi. There was an increase, however, under Carriages and wagons and Locomotive Engines and tenders. The increase in the quantity of rails and fishplates was due to larger imports for two new railways—the Amritsar Patti Kasur and Hooshiarpur Doab—which were under construction during the year.

O. Yarns and Textile fabrics.—The first line of the following table gives the total value figures of yarns and textile fabrics for the last ten years and the second that of cotton goods.

	190 5-0 6	1906-07.	1907-08 <u>.</u>	1908·09.	1909 -10 .	1910 -1 1.	1911-1 2 .	191 2-1 3.	1913-14.	1914-15.
	Rş.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
Cotton	4,38,09,548	l					6,49,16,736 5,72,63,994			

Table No. 16.

In Textile fabrics there was a fall of 37 per cent. as compared with the previous year. In Cotton goods there was a drop of 35 per cent.

In the Cotton as well as in the Woollen trade, conditions were most unfavourable at home at the commencement of the year. There had been a good deal of overtrading in cotton goods in the previous two mencement of the year. There had been a good deal of overtrading in *corron* goods in the previous two years, and the markets of the world were overstocked; and, as stated in last year's report, heavy balances were held here. Purchases were consequently small. The price of cotton at the begining of 1914 was $7 \cdot 05d$. for middling American and $9 \cdot 90d$. for fully good fair Egyptian. By the end of the year, however, it had come down to 4.64d. and $6\frac{1}{2}d$.; and with the consequent decline in home prices, a fairly large business was put through, some of the surplus stock having been cleared meanwhile. A subsequent stiffening of Manchester prices has assisted dealers in clearing out their holdings, but the recrudescence of plague in a severe form in Sind and the Punjab, threatens to interfere with trade.

Wool.—The price of the raw material was high, with a decreased demand for the finished article, and short time had to be resorted to in the home mills. With the outbreak of war, the outlook became gloomy in the extreme, and it was feared that many mills would have to shut down; but the situation soon changed, and the mills are now fully employed in supplying military requirements.

The following table compares the last two years' imports of each textile (not being raw material) :--

	Table No. 17.											
	Description.			1913-14.	1914-15.	Increase or decrease in 1914-15.						
				Rs.	Rs.	Rs.						
Cotton	•••			7,49,87,539	4,85,36,198	- 2,64,51,341						
Flax		•••		1,55,285	1,24,744	- 30,541						
Haberdas	hery and m	illine ry	••••	13,05,463	6,05,200	- 7,00,263						
Hemp	•••	•••		10	413	+ 403						
Jute				17,857	21,836	+ 3.979						
Silk		•••		6,60,681	2,10,896	- 4.49.785						
Wool	•••	•••	•••	66,71,561	30,23,294	- 36,48,267						
		Tota	1	8,37,98,396	5,25,22,581	- 3,12,75,815						

Cotton.—Twist and yarn.—There was a fall of 25,451 lbs. or 1 per cent. in quantity and Rs. 1,00,226 or 4 per cent. in value. The relatively large drop in value was due to a fall in prices towards the close or 4 per cent. in value. The relatively large drop in value was due to a tall in prices towards the close of the year, and also to smaller imports of *mercerised yarn* and high priced *coloured yarn* 40 s. from Switzerland and Italy. The total imports from these two countries fell by 296,087 lbs. or 50 per cent. and Rs. 2,67,264 or 52 per cent. and 61,412 lbs. or 88 per cent. and Rs. 60,846 or 87 per cent., respectively. This fall was nearly made up by larger imports of *grey 40* s. and *coloured 40* s. from the United Kingdom which showed an increase of 43,684 lbs. or 12 per cent. and Rs. 15,192 or 5 per cent. and 278,443 lbs. or 30 per cent. and Rs. 2,16,432 or 31 per cent., respectively. There was a large demand for these two counts from the Punjab markets, and dealers exhausted all their old stocks, imports in the previous year having been small.

Piece-goods.-The following table gives the totals of the three headings Grey, White and Coloured (including Printed) for the last ten years. The main features brought out by the table are the expansion of the direct trade of the port in White and Coloured, in which latter Prints are included.

Table No. 18.

	Years.	Grey.			Whi	ite.	Coloured.			
			Yards.	Rs.	Yards.	Rs.	Yards.	Rs.		
1905- 06			59,849,948	82,17,574	112,763,181	1,50,08,285	105,797,978	1,48,28,184		
1905-07			53,424,472	76,27.618	131,864,611	1,68,90,134	112,932,362	1,68,34.244		
1907-08			46,120,776	66,16,864	161,989,154	2,37,16,007	100,039,933	1,53,44,728		
1008-00			46,604.134	69.36,692	128,320.960	1,82,76,310	107,105,580	1,57,15,286		
1909-10			38.313,588	58,47,151	93,979,923	1,33,70,421	80,133,254	1,23,25,014		
1010-11			32,083,045	49,23,274	159,028,161	2,25,83,770	118,637,356	1,89,00,793		
1911-12	•••		49.509,702	79,37,171	157,671,589	2,52,80,916	123,773,503	2,05,05,197		
1912-13			58,333,570	1,00,86,951	210,508,729	3,47,78,394	114,897,758	2,01,49,577		
1913-14	•••		39,518,350	71,78,125	217,727.981	3,42,59,048	156,148,659	2,96,89,162		
1914-15			31,356,564	55,48,326	162,548,155	2,61,65,283	78,100,210	1,34.77,504		

Grey.-The contraction in imports under this heading was 8,161,786 yards or 20 per cent. in quantity and Rs. 16,29,799 or 22 per cent. in value. The items that showed noticeable decreases were-

	Yards.	Rs.
Drills and Jeans	1,090,405 or 16 per cent.	3,41,499 or 21 per cent.
Jaconets including Mada		
pollams, &c	3,418,421 or 50 per cent.	4,19,702 or 55 per cent.
Longcloth and Shirtings.	3,876,926 or 15 per cent.	0.16.234 or 20 per cent.

There was, however, a rise under Dhotis Saris and Scarves of 298,366 yards or 18 per cent. and Rs. 59,558 or 22 per cent., the stocks in hand at the beginning of the year being small. It is interesting to note that Japan sent, for the first time to this market, 898,081 yards of grey goods valued at Rs. 1,66,810, as detailed below:-

				Yards.	Rs.
Dhotis, Saris and Sca	rves	•••	•••	50	II
Drills and Jeans	•••	•••	•••	419,50 5	96, 488
Jaconets, &c.	•••	•••	•••	266,700	34,790
Longcloth and Shirtin	gs		•••	211,826	35,521
L (IV) 110-4					

With the exceptions mentioned above, stocks were so heavy at the commencement of the year that dealers were unable to send fresh orders, and clearances had to be made at a loss. In November and December, prices at home went down appreciably, and large purchases of *Shirtings Dhotis* and other *Grey goods* were effected before rates rose again in January.

Whites.—The fall of 55,179,826 yards or 25 per cent. in quantity and Rs. 80,93,765 or 23 per cent. in value is almost wholly accounted for by diminished imports of Mulls and Nainsooks, the figures for these items for the past two years being:—

	1913	•14.	1914	-15.
	Yards.	Rs.	Yards.	Rs.
Jaconets, Madapollams, Mulls, &c.	96,576,130	1,49,52,238	68,391,127	1,09,34,807
Nainsooks	65,546,539	81,21,352	. 38,745,083	48,55,510
The decrease under other items was mor	e or less counter	balanced by lar	ger imports of	Dhotis, Saris
and Scarves and Longcloth and Shirtings, the	e imports of whic	h during the pa	st two years we	ere as under :

	191	3-14.	191	4-15.
	Yards.	Rs.	Yards.	Rs.
Dhotis, &c	··· 2,778,901	4,79,009	3,359,741	5,88,245
Longcloth and Shirtings	··· 37,095,015	73,54, ⁸ 95	43,816,267	81,58,487

The large stocks of *Mulls* and *Nainsooks* at the close of last year were not only a source of loss to the dealers but also restrained importers from making purchases freely for near shipments when prices fell at home at the close of the year. Stocks are still large but fair deliveries are now being made for upcountry markets.

Coloured (including Prints).—The fall of 49 per cent. in quantity and 54 per cent. in value was the natural sequel to last year's heavy imports. Very large stocks remained in hand at the close of that year and practically every heading of the trade shows a decline. The up country demand has slackened owing to the stringency of the money market and plague. Stocks are still large but considerably below those of last year.

Other manufactures.—The total value declined by 37 per cent. The largest fall occured in Blankets, in which business was overdone last year. Handkerchiefs and Shawls in the piece also declined from 3,258,521 (number) and Rs. 10,63,864 in 1913-14 to 2,293,157 (number) and Rs. 7,31,379 during 1914-15.

Ouantity.

Value.

Wool.-The fluctuations under the several sub-heads were as under :--

		~ .	Rs.
Yarn and knitting wo	ol Lbs	- 380,929 or	67 per cent 9,06,174 or 68 per cent.
Braids	Lbs	- 2,003 or	100 per cent 5,659 or 100 per cent.
Carpets and Rugs	Lbs. +	64,734 or	141 per cent. + 49,166 or 59 per cent.
Hosiery	Lbs —	- 4,588 or	15 per cent. $-$ 5,535 or 5 per cent.
Piece-goods			50 per cent. $-21, 12, 636$ or 48 per cent.
Shawls	No. —	- 150,769 or	88 per cent. $-$ 5,01,680 or 85 per cent.
Other sorts	Lbs. –	- 168,536 or	84 per cent. - 1,65,749 or 84 per cent.

There were decreases in imports from the United Kingdom, Germany and France under every item. The increase under *Carpets and Rugs* is only apparent and is due to the fact that *Bed rugs* and *Blankets* which have previously been classed under *Other sorts*, are now shown under *Carpets and rugs*.

P. **Miscellaneous.**—The rise of 13 per cent. in the total value under this heading is accounted for by larger imports of *Cement* and *parts of ships*. The increase under the former was 84,443 cwts. or 50 per cent. in quantity and Rs. 2,65,376 or 72 per cent. in value. Imports from the United Kingdom nearly doubled themselves in value, the figures for the last two years being 139,265 cwts. and Rs. 3,07,259 and 237,157 cwts. and Rs. 6,02,481, respectively. Germany also sent 10,286 cwts. valued at Rs. 22,095 during the current year against 1,504 cwts. valued at Rs. 3,499 last year. Imports of *parts* of ships amounted to Rs. 8,13,509 against Rs 3,096 last year, the increase being accounted for by the importation of dredging plant and a motor launch by the Karachi Port Trust. *Matches* show a falling off of 4,33,094 gross of boxes or 32 per cent. in quantity and Rs. 91,861 or 9 per cent. in value. With the out break of war prices rose to an abnormal height, and the fall in value is not therefore proportionate to the quantitative decrease. Prices were somewhat easier at the close of the year. Japan sent 7,825 gross of boxes worth Rs. 6,535 against nil during the quinquennium, but all other countries showed a decline.

IV.--Miscellaneous and Unclassified.

Articles.		1913	•14.	1914	I-15.		or decrease 914-15.
		Quantity.	Value.	Quantity,	Value.	Quantity,	Value,
Articles imported by post Other articles	Total Rs		Rs. 4,89,252 4,67,364 21,888		Rs 3,52,792 3,41,286 11,506	•••	Rs. - 1,36,460 - 1,26,078 - 10,382

The fall in the total was Rs. 1,36.460 or 27 per cent. the greater portion of which is attributable to the stoppage of imports by post from Germany and Austria.

EXPORTS.

Foreign Merchandise Re-exported.

Articles.	1910	-1911.	. 1911-1912.		1912-1913.		1913-1914.		1914-1915.		Increase or decrease in 1914-1915 as compared with 1913-1914.	
	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.
Total Rupees		Rs. 49,80,102		Rs. 90,75,810	•···	Rs. 80,17,720		Rs. 65,68,766		Rs. 1,07,36,829		Rs. + 41,68,063
Class I.—Food, drink and tobacco Rs. B. Fruits and vegetables—		1 <u>3.52.761</u>		55,69.824		15,43,090		10,54,978		51,34,016	••	+ 40,79,038
Freish fruits and vegetables " Fruits and vege- tables, dried, salted or pre-						221						
served— Dates Cwt. Other sorts , G. Sugar , Other articles . Rs. Class II.—Raw materials and	1,243 11,382 93,970 	3,02,767	24,079 496,449	2,426 7,54,432 47,79,711 33,255	16,402 102,397	3.278 4 46,790 10.60,259 32,542	7,930 67,641	2,49,034	11,367 384.291	633 4,09,204 46,65,264 58,915	+ 3,437	- 14,900 + 1,60,170 + 39,12,483 + 21,285
produce and articles mainly unmanufactured " D.—Metallic ores, and scrap iron		2 <u>5,78</u> ,982		25.22,093		53.69,582		4 <u>2,27,081</u>		4 3,28 ,926		+ 1,01,845
or steel for re- manufacture Tons H. Textile mate- rials—	3,691	1 ,2 0,922	18	432	104	б,494	5,119	1,16,930	18	1,090	- 5,101	- 1,15,840
Wool, raw Lbs. Other textile	4,745,664	24,29 ,460	4,764,343	24,63,530	10,669,466	53,44,618	8,133,279	40, 7 9,784	8,249,855	42,96,495	+ 116,576	+ 2,16,711
materials Rs. Other articles . ,, Class III.—Arti- cles wholly or	 	1,843 26,757		875 57,256		2 ,740 15,730		3,580 26,787		1,400 29,941		- 2 ,180 + 3,154
mainly manu- factured Rs. A. Apparel " O. Textile fab-	 	10,37,062 71,051	••• •••	9.70,261 1,06,381	••••	10.59,198 1,58,445		12,54,491 1,59,571		12,47,115 3,25,328		<u>-7,376</u> +1,65,757
rics— Cotton goods— White piece- goods Yds. Coloured,	1,296,581	1,90,571	1,262,174	2,03,231	10,37,965	1,74,804	1,241,618	1,93,781	877,031	1,48,722	- 364,587	- 45,059
printed or dyed piece- goods ⁴ " Other cotton goods, in- cluding	2,022,418	3,81,5 46	1,523,276	3,00,179	1,252,578	2,22,3 So	1,696,045	2, 80,715	879,924	1,65,722	-816,121	- 1,14,993
twist and yarn Rs. Other textile		35, 036		21,897		42,773	••·	34,326		35,737		+ 1,411
fabrics " Other articles . " Class IV.—Mis-		2 0.508 3,38,2бо		30,563 3,08,010		76,794 3,84,002		1,00,182 4,85,916		95,427 4,76,179		- 4,755 - 9,737
ceilaneous and unclassified "		11,297	·	13.632		45,850	,	32,216		26,772		- 5.444

N.B.-The figures underlined added together make up the total of the first line.

The figures in the above statement show a rise of Rs. 41,68,063 or 63 per cent. as compared with last year and are the highest yet recorded. For the quinquennium the increase is Rs. 57,56,727 or 115 per cent. The most important item was *Sugar* which alone showed a gain of 316,650 cwts. or 468 per cent. in quantity and Rs. 39,12,483 or 519 per cent. in value. A large quantity, amounting to 265,856 cwts. worth Rs. 31,52,829, was re-exported to the United Kingdom, where prices had risen owing to the outbreak of war, and all contracts for beet which had been bought from the continent were cancelled. Persia took 36,008 cwts. worth Rs. 4,92,526 or 259 per cent. more than last year. The increase is mainly due to shipments being made via Karachi instead of direct from Europe, owing to the disturbed state of the country. Other Native States in Arabia, and Aden and Dependencies also exhibited appreciable increases of 9,325 cwts. and 11,677 cwts. in quantity and Rs. 1,30,147 and Rs. 1,75,117, respectively. Maskat Territory and Trucial Oman, however, declined by 7,004 cwts, or 30 per cent. in quantity and Rs. 64,890 or 25 per cent. in value. The rise of 43 per cent. in quantity and 64 per cent. in value in *Dried fruits* was due to 8,863 cwts. of *Kandahar raisins* worth Rs. 3,32,670 having been shipped during the last four months to the United Kingdom where there was a good demand owing to the stoppage of shipments of Sultana raisins after the declaration of war with Turkey. There was a slight increase of I per cent. in quantity and 5 per cent. in value in the exports of *Kandahar wool*. The increase of Rs. 1,65,757 or 103 per cent. in the total value of *Apparel* was due to the shipment home of large quantities of the personal effects of officers ordered to the front. Owing to the great demand for *Boots and shoes* for the army, 3,156 pairs of ammunition boots worth Rs. 18,366 were reshipped to United Kingdom from this port under drawback.

Indian Produce and Manufactures.

15. The following table shows the relative values of the more important exports for the last five years, arranged in the order of their comparative importance and compares the last two years (articles under one lakh not separately specified):--

	Articles	3,			1910-1911.	1911-1912.	191 2-19 13.	1913-1914.	1914- 1915.	Increase or decrease in 1914-1915.	Percentage of each item to total exports of Indian pro- duce in 1914-1915.
					Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	
Wheat	•••				9,85,70,189	10,23,23,751	14,04,73,261	9,78,20,092	8,14,62,851	-1,63,57,241	42.85
Cotton, raw	•••		•••		4,57,04,926	2,77,43,406	5,08,23,237	5,60,77,121	4,73,50,850	- 87,26,271	24.90
Wool, raw			•••		1,47,03,765	1,46,16,415	1,44,86.345	1,29,20,448	1,25,98,775	-3,21,673	6.63
Rapeseed	•••	•••	•••		2,63,82,136	2,39,53,023	2,66,51,651	3,24,76,377	93,86,502	-2,30,89,875	4.93
Skins, raw			•••		60,35,867	62,16,469	85.00,054	93,04,183	72,33,356	-20,70,827	3.80
Rice not in the husk		•••	•••		31,06,983	25,50,172	38,02,782	73,35,062	60,39,783	-12,95,279	3.18
Hides, raw	•••		•••		16,26,666	26,23,900	72,21,623	56,37,691	60,01,359	+ 3,63,668	3-15
Wheat flour		•••	•••		18,47,277	30,15,501	48,48,318	59,80,199	43,33,878	-16,46,321	2.28
Barley			•••]	10,11,363	1,48,84,434	3,62,18,377	1,07,16,729	25,73,761	-81,42.968	1.35
Gram	•••]	19,42,351	2,44,74,966	86,70,942	49,95,686	18,30,358	- 31,65,328	•96
Jawar and bajra	•••		•••		62,813	6,305	2,93,018	20,59,485	18,21,374	-2,38,111	•96
Sesamum seed		•••	•••		58,24,406	22,79,055	38,62,329	37,47,112	16,28,336	-21,18,776	-86
Bones	•••		•••		11,60,938	19,21.273	27,85,371	20,23,589	13,97,945	-6,25,644	•74
Cotton seed	•••				15,45,800	6,98,438	19,06,468	13,96,489	9,88,403	-4,08,086	•52
Linseed	•••				5,35,847	2,22,449	14,78,007	5,25,295	7,31,800	+ 2,06,505	•39
Silk, raw			•••		20,13,856	24,72,900	27,41,925	12,63,815	6, 03,975	-6,59,840	•32
Fish, dry, salted			•••		1,22,276	1,66,289	2,25,184	2,40,579	4,32,806	+1,92,227	•23
Skins, tanned or dre	essed	•••	•••		6,12,961	5, 89,745	4,64,566	4,63,068	3,99,209	-63,859	•21
Pulse			•••		3,60,154	2.13,778	5,83,071	2,06,301	3,60,673	+1,54,372	·19
Fishmaws and sharl	kfins		•••]	2,55,569	2,50,450	3,09,181	3,33,933	3,47,362	+13,429	' 18
Fodder, bran and p	ollards	•••	•••		74,859	1,07,578	1,16,429	2,47,271	2,44,919	-2,352	·13
Chromite or chrome	e iron ore	•••	•••		1,04,912	1,26,622	1,34,626	1,38,078	1,85,307	+ 47,229	·10
Cotton manufacture	25		•••		1,23,716	2,35,252	2,37.638	1,72,136	1,55,277	- 16,859	•08
Fruits and vegetable	es	•••			1,26,599	1,03.908	1,90,165	2,09,633	1,22,113	-87,520	•06
Lac	•••	•••			1,97,845	2,37,203	2,16,949	2,15,356	72,990	-1,42,366	•04
Animals living			•••		51,375	1,04,906	55,668	78,283	69,605	-8,678	·04
Indigo			•••		3,14,610	1,89,830	22,900	22,223	67,825	+ 45,602	•0
Oils	•••		•••		75,496	38,302	1,33,757	49,873	43,324	-6,549	•02
Wool manufactures					65,196	1,06,340	1,29,674	27,552	14,798	-12,754	•01
Grain, pulse and flo	ur-other	sorts	•••		2,65,486	40,36,949	8,906	13,616	9,521	-4,095	•••
Maize		•••					6,67,565	55,418	1,474	- 53,944	
Mustard seed					3,841	909		1,34,850		-1,34,850	
Iron, old, for reman					182		1,38,800				
Other articles					12,55,210	14,70,758	17,94,213	19,06,539	15,79,296	-3,27,243	-83

The value figures of exports of Indian produce and manufactures disclose a fall of 26 per cent. as compared with the figures of the previous year, and of 12 per cent. in the quinquennium; but a rise of 71 per cent. in the decade. The decrease was brought about by smaller shipments of Barley 75 per cent., Rapeseed 71 per cent., Gram 63 per cent., Sesamum 56 per cent., Wheat 16 per cent. and Cotton, raw 15 per cent. with a set-off of 79 per cent. in Fish, dry, salted, 74 per cent. in Pulse, 39 per cent. in Linseed and 6 per cent. in Hides, raw.

Class 1.-Food, Drink and Tobacco.

16. The following table contrasts the principal items under the heading for the last two years. There was again a fall of 23 per cent. in the total value when compared with the figures of last year, and of 7 per cent. in the quinquennium. Compared with the record year 1912-13, the fall was nearly 50 per cent.

Articles.	1913-	1914.	1914-1915.			Increase or decrease in 1914-15.			
Articies.	Quantity.	Value.	Quantity.	Value.		Quantity.		Value.	
		Rs.		Rs.				Rs.	
Total Rs.		13,00,57,943		9,94,89,737		•••		3,05,68,206	
A-Fish (excluding canned fish) Cwt.	15,219	5,81,147	22,872	7,94,951	+	7,653	+	2 ,13,804	
(Fish, dry, salted "	12,406	2,40,579	19,554	4,32,806	+	7,148	+	1,92,227	
Fishmaws and sharkfins "	2,528	3,33,933	2,812	3,47,362	+	284	+	13,429	
Other sorts	285	6,635	506	14,783	+	221	+	8,148	
3-Fruits and vegetables Rs.		2,09,633		1,22,113	1		-	87,520	
Fresh fruits " Fresh vegetables of all		6,977		976		8 mg	-	6,001	
kinds. " Fruits and vegetables, dried,	•••	1,97,221		1,13,305		•••	-	83,916	
salted or preserved Cwt.	544	5,435	776	7,832	+	232	+	2.397	
Grain, pulse and flour "	23,914,985	12,91,82,588	16,631,936	9,84,33,673	-	7,283,049	-	3,07,48,915	
(Barley "	2,552,435	1,07,16,729	577, 2 79	25,73,761	_	1,975,156	-	81,42,968	
Gram "	1,112,766	49,95,686	378,175	18,30,358	-	734,591	-	31,65,328	
Jawar and bajra "	456,726	20,59,485	396,665	18,21,374		<u>б</u> о,об і	-	2,38,111	
Maize "	13.289	55,418	333	1,474	-	12,956	-	53,944	
-{ Pulse "	38,681	2,06,301	61,564	3,60,673	+	22,883	+	1,54,37	
Rice not in the husk ,	1,074,785	73,35,062	826,900	60,39,783	-	247,885	-	12,95,279	
Wheat	17,866,472	9,78,20.092	13,864,572	8,14,62,851	-	4,001,900	-	1,63.57,241	
Wheat flour "	797,631	59,80,199	525,008	43,33,878	-	272,623	-	16,46,32	
Other sorts "	2,200	13,616	1,440	9,521	-	760	-	4,00	
-Provisions and oilman's stores Rs.	•+•	27,252		37,918		•••	+	10,660	
-Spices Lbs.	67,557	18,344	78 ,617	20,376	+	11,060	+	2,032	
G-Sugar Cwt.	792	10,392	681	7,844]-	111	-	2,548	
I—Tea Lbs.	20,998	15,884	38,318	21,222	+	17,320	+	5,338	
-Other food and drink Rs.		10	•••	12,926		•••	+	12,916	
-Tobacco Lbs.	49,742	12,693	114,925	38,714	+	65,183	+	26,021	

Table No. 22.

N. B.—The figures underlined added together make up the total in the first line.

A.—Fish.—There was a gain of 50 per cent. in quantity and 36 per cent. in value, all the sub-headings participating in the increase. The fishing season is reported to have been disappointing, but the previous season, which ended in May last year, was favourable, and enabled dealers to make large shipments during the year. Ceylon took *dry salted fish* to the extent of 7,025 cwts. or 58 per cent. and Rs. 1,91,621 or 81 per cent. in value, more than in the previous year. With a large demand, the price of fish rose considerably.

B.—Fruits and vegetables.—The fall of 41 per cent. under this heading was partly due to a smaller export of potatoes to Ceylon owing to a poorer crop at Malir, and was also due to a large local demand for supply to the Indian Expeditionary Forces which were located at this port for a short time prior to embarkation.

C.—Grain, pulse and flour.—The contraction of 30 per cent. in quantity and 23 per cent. in value was due to smaller crops of almost all foodstuffs in Sind, as well as in the Punjab and the United Provinces. The outbreak of war also seriously affected exports, and with the exception of *Pulses*, all the items under this head show a decline.

Barley.—The drop of 1,975,156 cwts. or 77 per cent. in quantity and Rs. 81,42,968 or 75 per cent. in value was due to a weaker demand from Europe, the surplus of the Punjab crops of 1914 being exported to the United Provinces where there was a shortage. The United Kingdom took 76,051 tons or 74 per cent. less than last year and shipments to Belgium and France also fell by 17,541 tons or 93 per cent. and 3,749 tons or 74 per cent., respectively.

Gram.—The total area sown in the Punjab was 16 per cent. less than that of last year and was only 73 per cent. of the estimated normal, the decrease being due to the dryness of the seedbed in the south-east. The outturn was also some 20 per cent. lower than last year. The drop of 734,591 cwts. or 66 per cent. in quantity and Rs. 31,65,328 or 67 per cent. in value was shared by all the importing countries, excepting Mauritius, which took 5,731 cwts. more than in the previous year. Exports to the United Kingdom were *nil* against 169,386 cwts. last year. The other countries in Europe to which shipments were much reduced were—

		Cwts.	Rs.
Germany	***	· 113,267 or 84 per cent.	4,66,861 or 82 per cent.
France	•••	417,747 or 60 ,,	17,67,536 or 58 ,,
Exports of <i>Maise</i> fell 158,207 cwts. in 1912-13.	to 333 cwts.	during the year as against	13,289 cwts. in 1913-14 and

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Jawar and bajra.—The fall amounted to 66,061 cwts. or 13 per cent. in quantity and Rs. 2,38,111 or 11 per cent. in value. The figures are, however, higher than in any of the previous years, except the last, which was a record one. Exports to Aden fell by 62,178 cwts. and Rs. 2,67,927: Other Native States in Arabia, Egypt and Italian East Africa also declined by 25,114, 4,202 and 11,848 cwts. from 25,896, 23,001 and 52,172 cwts., respectively. The United Kingdom, Belgium and France, and also the Turkish Red Sea Ports advanced from 47,251, 10,989, 700 and 97,160 cwts. in 1913-14 to 54,729, 16,008, 3,494 and 119,536 cwts., respectively in 1914-15.

Pulse.—The rise of 59 per cent. in quantity and 74 per cent. in value was due to larger shipments of *Lentils* and *Peas* to the United Kingdom, and *Pulses of different kinds* to Mauritius and Ceylon. Persia and Egypt showed a falling off.

Rue not in the husk.—The fall was 23 per cent. in quantity and 17 per cent. in value. The crop in Sind was about three-fourths of the normal and prices were about 10 per cent. higher than those of the previous year. Shipments to Aden fell by 34 per cent. in quantity, Bahrein Islands 24 per cent., Ceylon 51 per cent., Persia 41 per cent. and Egypt 33 per cent.; while those to Mauritius rose 21 per cent., Turkish Red Sea Ports 23 per cent. and Maskat 94 per cent. Ceylon, as usual, was the largest importer.

Wheat.—The Agricultural Department's returns compare areas cultivated and outturns for the last two years as follows :—

		Area cu	ltivated.	Outturn.		
		1912-13.	1913-14.	1912-13.	1913-14.	
<u> </u>		Acres.	Acres.	Tons.	Tons.	
Sind Punjab	•••	487,247 9,316,000	481,287 9,383,909	203,903 2,988,675	114,287 3,071,570	

The crop in Sind was 44 per cent. below that of the previous year owing to a deficient water-supply, while in the Punjab it was estimated to be 2.7 per cent. larger, the season having been favourable. The outturn in the United Provinces was, however, less by 24.9 per cent: it was reduced by prolonged drought, and supplies had to be drawn from the Punjab for local consumption. The figures of *Wheat* exports in Table No. 22 show a contraction of 22 per cent. in quantity and 16 per cent. in value due mainly to smaller shipments to continental ports. The United Kingdom also took 3,582 tons less than last year. The crop in the United States of America was a bumper one, the yield during 1914 being 111,376,000 quarters against 95,425,000 in 1913. In the world's exports to England, the United States took the lead with 1,711,008 tons, followed by Canada with 1.572,854 tons. Australia was third with 605,670 tons; while India, which in the years 1904, 1911 and 1912 was first, fell to the fourth place with 535,445 tons. Of the total exports of 706,383 tons from British India to Foreign countries, Karachi claimed 98 per cent. The quantity exported would have been greater had not Government restricted shipments in the last three months of the year: prices were very high and there was grave risk of stocks in the country being reduced to an undesirably low level.

The following table gives the distribution of the wheat exports for the last five years :----

Table No. 24.

	1910-1	1911.	1911-1	912.	2. 1912-1913.		1913-1914.		1914-1915.	
	Cwt.	Rs.	Cwt.	Rs.	Cwt.	Rs.	Cwt.	Rs.	Cwt.	Rs.
United Kingdom	16,037,430	8,20,39,400	16,899,323	8,31,51,811	19,696,768	10,48,27,641	12,104,436	6,65,19,898	12.032.787	7.11.49.691
Malta and Gozo									105,000	6,45,62
Bahrein Islands Other British Posses		14,500	1,195	5,469	8,869	48,828	35,660	2,09,088	9,136	55,141
sions	207	5,684	138	778	109	637	1.892	14,782	1,269	8,987
Sweden	1 171 000	8,59,000	252,530	12,07,895	203,935	10,30,230	217,37B	12,32,850	100.076	5,00,380
Norway	1				116,058	5,80,290				
Denmark		i			26,000	1,30,000	241,640	12.51,700		
Germany	116,700	6,06,000	379,428	18,62,890	371,745	19,78,418	463,509	26,12,277	46,784	2,52,124
Holland			61,000	2,95,000	49,160	2,72,380			•••	
Belgium		43,00,365	3,032,585	1,48,71,105	3,480,880	1,81,96,607	2,684,654	1,46,40,723	555,020	29,51,190
France	2,114,648	1,06,20,526	177,300	8,85,350	1,661,880	91,42,196	1,797,112	95,58,105	905,428	52,41,682
Spain				•••			194,114	10,62,280	•••	•••
Italy					766,234	40,03,845	30,000	1,79,500		
Turkey, Asiatic Maskat Territo ry an d		24,706	1,764	8,782	735	4,520	31,993	1,91,548	18,992	1,19,619
Trucial Oman	12,513	67,084	1,718	9,211	19,060	1,07,443	42,445	2,17,545	15,349	88,007
Egypt	941	4,391	4,227	23,335	20,730	1,19,754	4,693	30,564	72,360	4,35,861
Other Foreign coun						-	-			
tries	5,337	28,533	399	2,125	5,391	30,472	16,946	99,234	2,371	14,544
TOTAL	19,311,687	9,85,70,189	20,811,607	10,23,23,751	26,427,554	14,04,73,261	17,866,472	9,78,20,092	13,864,572	8,14,62,85

Wheat flour.—The fall was 34 per cent. in quantity and 27 per cent. in value. Egypt, the principal recipient, took 145,631 cwts. less than last year, and Ceylon 34,630 cwts. less. The decrease was largely due to the mills being unable to ship their products owing to the difficulty of obtaining freight; and milling operations were further curtailed by the restriction imposed by Government on the exportation of flour during the last quarter of the year.

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Class II.-Raw materials and produce and articles mainly unmanufactured.

17. The following table contrasts the principal items under this heading for the last two years. The fall in the total value was 30 per cent.

	A	19	13-1914.	1914-	1915.	Increase or deci	Increase or decrease in 1914-15.			
	Articles.	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.			
			Rs.		Rs.		Rs.			
A.	Total Rs Coal, coke and patent fuel Tons,	 40	12,69,06,464	3	8,90,04,839 104	37				
B.	Gums, resins and lac Cwt.	3,664	2,15,356	t,229	73,609	- 2,435	- 1,41,747			
C.	Gums and resins ,, Lac Hides and skins, raw Cwt.	3,664	 2,15,356 1,49,56,576	20 1,209 179,607	бі <u>9</u> 72,990	+20 2,455 15,141	+ 619 - 1,42,366 - 17,21,861			
C.	(Hides, raw Cwt,	194,748 § 79,669	<pre></pre>	<i>§</i> 78,733	<u>1,32,34,715</u> 60,01,359	5- 936	+ 3,63,668			
	{ Skins, raw { No. Skins, raw { Cwt. No.	{ 763,008 { 113,622 6,724,362	<pre>} 93,04,183</pre>	792,865 100,874 5,362,672	72,33,356	$\begin{cases} + 29,857 \\ - 12,748 \\ - 1,361,690 \end{cases}$	}			
D.	Cuttings of hides and skins, raw Cwt. Metallic ores and scrap	1,457	14,702			- 1,457	- 14,702			
υ.	metal for remanufacture Tons.	3,598	1,38,078	3,630	1,85,307	+ 32	+ 47,229			
	Chromite (chrome iron ore) " Iron or steel, old, for re-	3,598	1,38,078	ვ,ნვი	1,85,307	+ 32	+ 47,229			
E.	manufacture ,	2 4, 2 73	49,873	21,741	43,324	- 2,532	- 6,549			
F.	Seeds Cwt.	4,486,284	3,83,03,274	1,634,606	1,28,10,344	- 2,851,678	2,54,92,930			
	Essential Cwt. Cotton Linseed Mustard Rape	1,556 378,261 38,959 18,102 3,7 78,339	11,406 13,96,489 5,25,295 1,34,850 3,24,7 6,377	1,338 275,122 59,252 1,166,760	9,554 9,88,403 7,31,800 93,86,502	$\begin{array}{c c} - & 218 \\ - & 103,139 \\ + & 20,293 \\ - & 18,102 \\ - & 2,611,579 \end{array}$	$\begin{array}{c} & 1,852 \\ & 4,08,080 \\ + & 2,06,502 \\ & 1,34,850 \\ & 2,30,89,875 \end{array}$			
G.	Sesamum (til or jinjili) " Other sorts of oil-seeds " Other than oil-seeds " Tallow, stearine and wax "	269,068 1,999 1,260	37,47,112 11,743 2 37,107	123,972 8,145 17 511	16,28,336 65,534 215 12,808	$\begin{array}{ c c c c c c c c } - & 145,096 \\ + & 6,146 \\ + & 17 \\ - & 749 \end{array}$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$			
н.	Textile materials Rs.		7,02,61,384		6,05,62,775		96,98,600			
I.	Cotton, raw Cwt. Silk, raw Lbs. Wool, raw Lbs. Other textiles " Wood and timber Rs.	1,493,736 260,433 28,908,357 	5,60,77,121 12,63,815 1,29,20,448 32,125	1,447.078 101,887 27,086,173 675 	4.73,50,850 6,03,975 1,25,98,775 9,175 20,017	46,658 1,58,546 1,822,184 + 675 	$\begin{array}{c} - & 87, 26, 271 \\ - & 6, 59, 840 \\ - & 3, 21, 673 \\ + & 9, 175 \\ - & 12, 108 \end{array}$			
J.	Miscellaneous ,,	•••	29,11,971	•••	20,61,746		- 8,50,225			
	Animal bones Tons. Other kinds of manures " Other articles Rs.	25,606 216 	20,23,589 13,564 8,74,818	17,858 535 	13,97,945 41,970 6 21,831	→ 7,748 + 319 	— 6,25,644 + 28,406 — 2,52,987			

Table No. 25.

N.B.-The figures underlined added together make up the total in the first line.

C.—Hides and skins, raw.—The drop was 7 per cent. in quantity and 11 per cent. in value. Skins, raw showed a decline but hides, raw a rise.

Hides, raw.—The increase was 3 per cent. in number and 6 per cent. in value, but the weight fell by 1 per cent. At the beginning of 1914 large stocks were on hand in the European markets, while in America there was a deficit of about two million pieces. On the outbreak of war, exports from continental markets to America were cut off and a very large demand sprang up, especially for all classes of leather suitable for military purposes.

The following table compares the last two years' figures and gives the destination of the hides exported :---

Table]	No. 26.
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Countries			1913-1914.			1914-1915.			Increase or decrease in 1914-1915.		
Countries	•		Quan	ıtity.	Value.	Quan	ntit y .	Value.	Quantity.		Value.
••• <u>•</u> ••••••••••••••••••••••••••••••••			C₩t.	Pieces.	Rs.	Cwt.	Pieces.	Rs.	Ćwt.	Pieces.	Rs.
Germany Belgium France Spain Italy	11,315 27,343 13,771 6,204 5,443 5,423 5,221		27,343 237,573 18,90,372 13,771 95,822 10,19,086 6,204 71,204 3,69,153 5,443 57,775 4,10,887 8,232 139,970 6,13,986		31,032 248,223 9,051 97,027 4,833 31,200 3,957 47,301 9,986 109,933 7,858 152,350 2,604 20,419		23,27,254 7,90,515 3,58,230 2,67,268 7,52,459 6,04,402 1,83,800	+19,717 +150,910 -18,282 -140,546 -8,938 -64,622 -2,247 -23,903 +4,543 +52,160 -374 +12,380 -1,317 -14,437		+15,25,398 -10,99,857 -6,60,856 -1,01,885 +3,41,572 -9,534 -93,322	
Oak an a sumbains	eri ca— 		2,667 773	21,192 7,303	1.97.839 57,390	8,970 432	83,132 3,258	6,90,182 27,249	+ 6,303 - 341	+61,960 4,045	+4,92,343 -30,141
	TOTAL		79,669	763,008	56,37,691	78,733	792,865	60,01,359	-936	+ 29.857	+ 3,63,66

It will be observed that the countries which showed a rise are the United Kingdom, America and Spain. Italy also showed an increase in pieces, but a fall in weight and value, due to the exports including a larger proportion of *Calf skins*. The fluctuations in the several sub-heads of *Hides, raw* are shown below :--

		Cws.	Pieces.	Rs.
Buffalo hides	•••	+ 6,158	+ 40,089	+ 4,49,371
Cow hides	•••	- 12,017	- 78,841	- 4,66,803
Calf skins	•••	+ 4,865	+ 67,246	+ 3,75,640
Other hides	•••	+ 58	+ 1,363	+ 5,460

Skins, raw.—The fall was 11 per cent. in weight, 20 per cent. in number and 22 per cent. in value. Goat skins fell by 5,280 cwts., 887,478 pieces and Rs. 14,37,439, and Sheep skins by 7,472 cwts., 481,324 pieces and Rs. 6,53,887. Other skins showed a slight increase of 4 cwts., 7,112 pieces and Rs. 20,499. Almost all countries shared in the decline under Goat and sheep skins. The United States were, as usual, our largest customers, and the bulk of the trade was with that country.

F.—Seeds.—There was a fall of 2,851,678 cwts. or 63 per cent. in quantity and Rs. 2,54,92,930 or 66 per cent. in value.

Cotton seed.—The decrease of 27 per cent. in quantity and 29 per cent. in value was due to demands from Cutch and Kathiawar ports for cattle feeding purposes having reduced the quantity available for export to foreign countries.

Linseed.—This was the only item under Seeds which showed an increase (+20,293 cwts. or 52 per cent. in quantity and Rs. 2,06,505 or 39 per cent. in value). The price of Soya beans ruled high in the European markets, and this was probably the cause of a greater demand for Linseed. Exports to the United Kingdom rose by 11,776 cwts. and Rs. 1,01,025 from 10,490 cwts. and Rs. 1,57,195 and to France by 12,401 cwts. and Rs. 1,37,080 from 2,000 cwts. and Rs. 30,000 during the last year. Belgium also took 19,085 cwts. worth Rs. 2,39,500 against none last year. Germany and Spain, on the other hand, showed a decline.

Rape.—The agricultural returns for the rabi crop are as follows :---

Table No. 27,

, <u>, , , , , , , , , , , , , , , , , , </u>		Area culti	vated.	Outturn,			
••••••		1913-14.	1914-15.	1913-14.	1914-15.		
4 <u></u>		Acres.	Acres.	Tons.	Tons.		
Sind Punjab	•••	43,783 887,781	61,828 969,508	4,644 1 56,5 54	6,855 161,538		

Owing to a good rainfall in August, and high prices, the area placed under *Toria* in the Punjab was above the average and the yield was estimated at 117 per cent. of the normal. In the United Provinces, however, the crops suffered from the prolonged drought. The figures of exports in Table No. 25 represent a fall of 26,11,579 cwts. or 69 per cent. in quantity and Rs. 2,30,89,875 or 71 per cent. due to the cessation of exports to Germany, Belgium, and Austria-Hungary, and the restriction of trade with other countries owing to the difficulty of transport. Prices also ruled high for local consumption. The United Kingdom alone exhibited a rise, the shipments of rapeseed amounting to 444,226 cwts., Rs. 33,34,922 against 239,759 cwts. valued at Rs. 23,59,705.

The following table gives the distribution of rapeseed for the last five years :---

Table No. 28,

	1910-	-1911.	1911-1912.		1912-1913.		1913-1914,		1914-1915.	
	Cwts.	Rs,	Cwts.	Ra.	Cwts.	Rs.	Cwts.	Rs.	Cwts.	Rs.
United Kingdom Other British Posses-	689,995	43,71,281	347,732	23,57,633	417,892	33,41,292	239,759	23,59,705	444,226	33,34,922
sions Germany	1.155.445	85.46.861	17 723.114	100 54.02.025	904.459	72.95.856	965,785	80.89.895	96,343	8,18,359
Belgium	1.326.059	94.01.341	1,626,108	1.21.47.693	1.362.115	1.11.68.358	1.810.871	1.55.43.576	458,471	38.57.53
France	570,898	38,75,212	509,058	37, 33, 300	580,686	46,56,341	641,355	53,68.115	151,213	12,23,69
Italy	200	1,440					21,002	2,14,524	8,500	80.000
Austria-Hungary	25,558	1,86,001	38,547	2,83,362	17,002	1,41,804	89,566	8,10,550	8,000	71.940
Other Foreign Countries.		•••	4,000	28,908	6,000	48,000	10,001	90,012	/	52
TOTAL	3,768,155	2,63,82,136	3,248,576	2,39,53,023	3,288,154	2,66,51,651	3,778,339	3,24,76,377	1,166,760	93,86,502

Sesamum (til or jinjili).—Notwithstanding the large crop in the Punjab, exports fell by 145,096 cwts. or 53 per cent. in quantity and Rs. 21,18,776 or 56 per cent. in value. The discontinuance of shipments to Belgium, Austria-Hungary and France caused a fall of 9 per cent. in prices. The United Kingdom for the first time took 5,994 cwts. valued at Rs. 75,250.

H.—Textile materials.—The fall of Rs. 96,98,609 or 13 per cent. in the total value of exports under this main heading was shared by all the three sub-heads, *Cotton*, *Silk* and *Wool*.

Cotton, raw. The figures deal with two seasons, the end of one and the beginning of another. The fall was 46,658 cwts. or 3 per cent. in quantity and Rs. 87,26,271 or 15 per cent. in value. The heavy fall in the value was due to the collapse of prices as a result of the war. Stocks on hand were very large at the end of last year, and during the first five months of this year exports to foreign countries amounted to 1,046,919 cwts. or 72 per cent. of the total trade for the whole year, against 480,371 cwts., or 32 per cent. of the total exports for the same period last year. Local prices ruled at about Rs. 20 per maund of 84 lbs. up to the end of July. In August there were no quotations but in September the rate was

The	Agricultural	Department	figures	up	to da	ate	are	given	below :	
					Т	hle i	No.	20.		

	I RDIC NO. 29.										
		Area cul	tivated.	Outt	urn.						
		1913-14.	1914-15.	1913-14.	1914-15.						
		Acres,	Acres.	Bales of 400 lbs.	Bales of 400 lbs.						
Sind Punjab	•••	341,113 2,052,802	351,423 1,855,100	134,949 612,465	121,188 474,898						
Total	•••	2,393,915	2,206,523	747,414	596,086						

The crop in Sind was damaged by frost, while areas in the Punjab suffered from excessive rain in September, and from hail, rain and cold in October.

The following table gives the distribution of Cotton, raw for the last five years :--

Countries.	1910-11.		1911-1912,		1912-13.		1913-14		1914-15,	
	Cwt,	Rs,	Cwt	Rs.	Cwt.	Rs.	Cwt.	Rs.	Cwt.	Rs-
British Empire— United Kingdom	23,753	8,80,895	11.590	4,49,733	23,765	8,77,228	20,039	8,36,935	126,358	31,49,94
Hand Vand	9,085	3,63,420			8,417	3,06,410	-	0,50,555	7,308	2,54,24
Other British Possessions.	139	3,089	10	400	36	932		2,675	248	6,00
Foreign countries										
Southern Russia			·		3,150	1,26,000	7,700	3,08,000	6,860	2,45,00
Northern Russia	5,480	1,64,400					•••			
Sweden	2,880	1,15,500			392	15,680	2,364	82,760	1,129	36,81
Germany	420,735	1,57,40,726	2,69,253	94,74,113	3,58,182	1,42,35,479	674, 234	2,53,00,756	423,058	1,62,59,19 2,09,90
Holland			•••		2,000	80,000	9,269	3,45,630	8,197	2,09.90
Belgium	233,924	90,66,673	1,66,996	57,03,287	2,84,637	1,07,24,353	355,208	1,35,08,708	178,854	69.26,17
France	28,832	10,71,211	6,982	2,15,235	22,119	8,44,260	45,392	18,00,340	57,598	13,14,65
Spain	59,492	21,57,765	19,659	7,28,175	26,833	10,89,024	27,790	10,85,645	42,542	11,97,46
Italy	126,865	48,39,025	95,708	34,99,246	1,18,012	44,13,019	137,161	50,61,787	415,718	1,14,95,52 57,86,80
Austria-Hungary	94,735	37,55,663	73,160	25,78,963	91,823	34,88,370	163,875	59,22,386	164,232	57,86,80
China exclusive cf Hong-	4 01 5									
Kong and Macao	4,917	1,76,770	2,385	93,603	2,127	83,205	567	25,665	2,501	49,02
Japan United States of America.	194,367	72,29,908	1,43,307	49,71,145	3,76,0 48	1,45,36,942	49,046	17,58,734	6,077	2,08,26
Atlantic coast	9 377	1 00 007					437	17,490	2 611	1,89,22
Other Foreign Countries	3,377 295	I,29,897	892	28,540		2,335	43/ 538	19,620	5,611 787	
Other Poreign Countries	495	9,984	65	1,066	140	4,55J	330	19,020	/3/	22,63
Total	1,208,876	4,57,04,926	7,90,007	2,77,43,406	1.317.657	5,08,23,237	1,493,736	5,60,77,121	14,47,078	4,73,50,85
Exports to Bombay	212,315	85,58,832	3,39,070	1,12,93,273	465,965	1,88,24,636	240,039	93,09,940	2,31,064	63,37,19

The countries which showed a large fall were Germany, Belgium and Japan.

Silk.—The decrease was 60 per cent. in quantity and 52 per cent. in value. There were large surpluses of raw material in Japan and Europe and the outturn in France was 15 per cent. better than last year: exports of *Raw millberry silk* from Karachi to that country fell from 106,961 lbs. valued at Rs. 10,60,785 in 1913-14 to 14,020 lbs. valued at Rs. 1,33,670. The United Kingdom, however, took a much larger quantity than usual, viz., 39,447 lbs. worth Rs. 3,94,535 against 300 lbs. worth Rs. 2,700 last year.

Wool.—The fall of 6 per cent. in quantity and 2 per cent. in value was due to the stoppage of shipments in August when freight was not available.

J.-Miscellaneous.-There was a fall of 29 per cent in value.

Manures.—The drop of 30 per cent. both in quantity and value in the exports of Bones was due to \cdot smaller exports to Germany, Belgium and France. The United Kingdom took a larger quantity.

The decrease under Other unmanufactured articles was due to smaller shipments of Goat hair to the United Kingdom and Guts and Bone sinews to Germany.

Class III.—Articles wholly and mainly manufactured.

18. The following table compares the chief items under this class for the last two years :----

Table No. 31.

			191	1913-14.		ŀ ·15.	Increase or decrease in 1914-15.		
			Quantity.	Value.	Quantity.	Value,	Quantity.	Value.	
	······································			Rs.		Rs.	, [Rs.	
A.		Total Rs. Rs.		13,76,892 18,366		11,7 5 ,998 20,857		- 2,00,894 + 2,491	
C.	Carriages and carts, inclu cycles and motor cars	ıding "		4,658		957		- 3,701	
D.	Chemicals, drugs and n cines	nedi-		53,253		б7,547		+ 14,294	
E.	Cutlery, hardware, in ments (except machine	nple- tools			•				
	and instruments)	··· »		25,137	•••	16,282	•••	- 8,855	
F.	Dyes and colours	••• »		65,731	•,•	91,346		+ 25,615	

L (IV) 110-6

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	1913-14.	1914	-15.	Increase or dec	rease in 1914-15.
	Quantity. Val	ue. Quantity.	Value.	Quantity.	Value.
G. Furniture, cabinetware and manufactures of wood Rs.	R:	s. 7,407	Rs. 31,196		Rs. - 26,211
H. Glassware and earthenware "		1,175	963		- 212
I. Hides and skins, tanned or dressed, and leather "	4,6	9,406	4.44,367		- 25,039
Hides, tanned or dressed { Cwt. Skins, tanned or dressed { Nos. Cws. Leather Rs.	C 34/,/40 !	725 3.068 5,613 7.399 2,072 278,907 	<pre> 43.950 3,99,209 1,208 </pre>	$\begin{cases} + 289 \\ + 7,351 \\ - 328 \\ - 38.813 \\ \dots \end{cases}$	+ 43,225 - 63,859 - 4,405
K. Metals, iron and steel, and manufactures thereof Tons	36	8,189 30	7,174	- 6	- 1,015
L. Metals other than iron and steel and manufactures thereof Cwt.	<u>22</u>	3,506 15	1,000	- 7	- 2,506
M. Paper, pasteboard and sta- tionery Rs.		3 005	82		- 2.923
O. Textile fabrics "	2,7	5,667	2,18,910		- 56,757
Cotton goods ,, Wool manufactures ,, Other textile fabrics ,, P. Miscellaneous ,,	··· 2 ··· 7	5,796 7,552 2,319 1,392	1,55,307 14,798 48,805 2,75,317		$\begin{array}{rrrr} - & 20,489 \\ - & 12,754 \\ - & 23,514 \\ - & 1,16,075 \end{array}$
Image: Contract of the second seco	10,783 6	5,015 5,350	29,140 2,46,177	 - 5,768 	$ \begin{array}{r} - 36,902 \\ - 79,173 \end{array} $

N.B.-The figures underlined added together make up the total in the first line.

The fall in the total value of this class was 14 per cent.

F.-Dyes and colours.-The rise under this head was due to larger exports of Indigo to the United Kingdom owing to the cessation of exports of Coaltar dyes from Germany.

O.-Textile fabrics.-The fall was 20 per cent in value. Cotton goods showed a falling off of Rs. 20,489 due to smaller exports of Piece-goods to the Bahrein Islands and Persia.

Class IV.-Miscellaneous and unclassified.

19. The following table compares the chief items for the last two years :-

Table No. 32.

	191	1913-14.		4- 15.	Increase or decrease in 1914-15.		
	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.	
Fodder. bran and pollards (excluding oil cake) To	 ns 3,811 	4,52,783 2,47,271 2.05,512	 3,168 	Rs. 4,19,231 2,44.919 1,74.312	-643	- 33,552 - 2,352 - 31,200	

N.B.-The figures underlined added together make up the total in the first line.

The fall was 7 per cent. in value.

Treasure (Foreign Trade).

PRIVATE.

20. The following table compares the gross and net imports of gold and silver for the last two years :----Table No. 33.

Description.	1913-1914.	1914-1915.	Increase.	Decrease.	Description.	1913-1914.	1914-1915,	Increase.	Decrease.
Gold- Imports- Bulijon, bar, ingots, &c.	Rs. 15	Rs.	Rs	Rs. 15	Silver-continued.	Rs.	Rs.	Rs.	Rs.
Coin—Sovereigns and other British gold coins Total	14,225	44,325	30,100 30,085		Exports— Bullion Coin—Government of India		23,836		724
Exports- Builion and coin	1,45,995	24,990		1,21,005	Rupees DoOther coin Total		2,22,010 1,12.000 3,57,846	1,12,000	7,57,950 6,46,674
Net Imports Silver— Imports—	-1,31,755	19,335		1,51,090	Net Imports	5,91,881	21,54,167	15,62,286	
Bullion-Bar Coin-Government of India Rupees Do,-Other coin	11.01,614 4,93,050 1,737	14,90,057 10.21.250 .706	3,88,443 5,28,200 	 ï,031		16,10,641 11,50,515	25,56, 338 3.82,836	9,45,697 	7,67,679
Total	15,96.401	25,12,013	9.15,612		Net Imports	4,60,126	21,73,502	17.13,376	

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Imports of Gold coin and bullion from Bombay by rail into Sind and British Baluchistan for the last two years were as under :---

			Ozs.	Rs.
	1913-14	•••	94,183	58,25,848
•	1914-15	•••	132,531	83,07,233
	Increase	•••	+ 38,348	+24,81,385

.

Adding these figures to those in the above table, imports and net imports of Gold will stand as shown below :---

		1913-14. Rs.	1914-15. Rs.	Increase or decrease in 1914-15.
Imports	•••	58,40,088	83,51,558	+ 25,11,470
Net imports	•••	56,94,093	83,26,568	+ 26,32,475

The gold output of the world during 1914 was $f_{,01,061,077}$ against $f_{,02,662,534}$ in 1913.

The imports of silver bullion showed a rise of Rs. 3,88,443. The rise in imports of Government of India Rupees was due to larger receipts from the Bahrein Islands and Maskat. Under exports, Government of India Rupees showed a fall chiefly in despatches to the Bahrein Islands. Other coins (krans) exported to Persia amounted to Rs. 1,12,000.

General distribution of Foreign trade by countries.

21. The following table gives the distribution of the foreign trade of Karachi for the years 1913-14 and 1914-15 and the percentages of the trade of each country compared with the whole and also the total of the trade with British Possessions and its percentage to the whole :--

Table No. 34

	Імро	RTS.			Exports.					Imports	the tota	ige which I of each
Countries.				1913-1914.			1914-1915.		and E:	xports.	country the v	bears to whole.
	1913-1914.	1914-15.	Foreign.	Indian.	Total.	Foreign.	Indian.	Total.	1913-1914.	1914-1915.	1913-1914.	1914-1915.
British Empire-	Rs.	Rs.	R s.	Rs.	Rs.	Rs	Rs.	• Rs.	Rs.	Rs.	Rs.	Rs.
United Kingdom Aden and Dependen-	9,75,08,747	7,14,98 230	42,18,176	9,74,56,466	10,16,74,642	80,16,049	9,92.60,197	10,72,76,246	19,91,83,389	17,87.74,476	46.2	55:43
cies Bahrein Islands Ceylon	38,390 1, 5 9,923 1,23,458	24,439 2,38,559 1.10,018	1,07,142 1,46,726 29,693	20,12,169 10,15,047 32,54,471	21,19,311 11,61,773 32,84,169	2,73.706 1,20,220 4,002	16,35,894 6,20,962 21,69,110	19.09,600 7,41,182 21,73,112	21.57.701 13.21.696 34.07.627	19,34,039 9,79,741 22,83,130	·50 ·31 ·80	51 57 72
Mauritius and De- pendencies	17,70,085	21,90,372	270	13,18,558	13,18,828	4,799	19,33,888	19,38,687	30,88,913	41,29,059	-72	1.33
Other British Pos- sessions	7,92,253	3,10,904	78,530	8.43.123	9.21.653	79.998	14,53,606	15,33,604	17,13,906	18,44,508	•40	•53
Total British Bm- pire	10,03,92,856	7,43,72,522	45.80,542	10,58,99.834	11,04,80,376	84,98,774	10.70.73,657	11,55,72,431	21.08,73,232	18,99,44,953	49.25	• 59·97
Foreign countries— Europe— Sweden … Denmark … Germany … Holland … Belgium … France … Switzerland … Italy … Austria-Hungary Other countries … Total of Europe … Asia— Turkey, Asiatic Maskat Territory and Trucial Oman … Persia Java Other countries …	7,75,564 46,979 84,28,233 4,18,516 58,48,244 24,76,956 9,350 11,55,621 15,18,559 92,03,911 5,34,829 3,04,16,767 8,92,246 3,22,583 9,95,562 2,39,47,236 1,59,895 7,29,085	8,41,132 4,847 3,78,294 3,64,259 21,36,657 17,54,246 6,295 3,281,225 3,281,225 1,42,562 1,28,83,208 6,75,577 3,15,071 10,37,727 2,10,22,550 2,96,581 3,15,386	 64,263 4,800 18,500 76 801 10 1,10,000 935 2,75,309 1,55,644 5,49,870 5,63,116 5,63,116 3,00 45,838	13,15,610 12,51,700 12,51,700 10,07,000 4,87,85,767 2,37,01,099 26,89,012 	13,15,610 12,51,700 4,07,28,739 10,11,800 4,88,04,267 2,37,77,900 26,89,012 10 63,38,329 80,89,364 3,89,103 13,43,95,834 24,32,141 16,02,451 21,28,442 448 18,24,623 9,78,820	 9,156 2,287 1,655 10,322 880 12,923 37,223 1,93,893 4,69,338 9,25,303 54 303 1,88,467	5,37,196 1,88,69,445 5,10,596 1,56,77,597 1,10,39,319 1,22,58,476 62,79,2%0 2,72,938 6,73,98,006 21,24,237 13,98,063 9,83,631 9,83,653 0,224,2%0 8,05,208	5,37,196 1,88,78,601 5,12,883 1,56,79,252 1,10,49,641 19,53,159 880 1,22,58,476 62,92,203 2,72,938 6,74,35,229 23,18,130 18,67,401 19,11,934 654 9,93,675	20,91,174 12,98,679 4,91,56,977 14,30,316 5,46,52,511 2,62,54,856 26,98,362 11,55,631 78,56,888 1,72,93,275 9,23,932 16,48,12,601 33,24,387 19,25,034 31,24,004 2,39,47,674 19,84,523 17,07,905	13,78,328 4,847 2,22,56,895 8,77,142 1,78,15,909 1,28,03,887 19,59,454 4,30,659 1,28,02,298 95,73,478 4,15,500 8,03,18,437 29,93,707 21,82,472 20,49,661 2,10,23,204 5,21,234 13,09,061	-49 -30 -11 48 -33 1276 6 -13 -67 -27 -184 -404 -22 -38 49 -78 -78 -78 -74 -559 -47 -74 -559 -47 -39	-43
Total of Asia	2,70,46.597	2.36.62.892	13,15,763	76.51,162	89,66.930	17.80.448	55,35.999	73.16.447	3,60,13,527	3,09.79,339	8.42	9.79
Africa— Egypt Other countries.	1,18,181 2,07,554	27,566 1,11,631	45,984 3,152	35.85,665 3,42,284	36,31,649 3,45,436	12,488 2,427	27.89.331 3.24.413	28,01,819 3,26,840	37,49.830 5,52.990	28,29,385 4,38,471	·88 ·13	·59 -14
Total of Africa	3.25.735	1,39,197	49,136	39,27,949	39,77,085	14,915	31,13,744	31,28,659	43,02,820	32,67,856	1.01	1.03
America— United States of America … Other countries.	45 ,89,786 	48.72,695	3,48,011 	71,94,612	75 ,42,623	4,05,469 	69,68,399 	73.73. 868	1.21,32,409	1,22,46,563	2 [.] 83	3·56
Total of America	45,89.786	48,72,695	3, 18.011	71,94,612	75.42.623	4,05,469	69.68.399	73,73,868	1,21,32,409	1,22,46,563	2.83	3 .86
Total of Foreign Countries	6.23.78,885	4,15.57,992	19,88,224	15,28,94,248	15,48,82,478	22.38,055	8.30,16.148	8,52.54,203	21,72.61,357	12.68,12,195	50.75	40.03
Grand Total of British Posses- sions and Foreign countries		11,59,30,514	65,68,766	25.87,94.082	26.53.62.848	1.07.36.829	19,00,89,805	20.03.26.634	42.81,34,589	31, 67 ,57,148	100	100

British Empire.—The aggregate value of imports and exports, including re-exports, fell during the year under notice by Rs. 2,09,28,279 or 9 per cent. from Rs. 21,08,73,232 in the previous year. Owing, however, to a larger contraction of the trade of other countries the share of the Empire in the total advanced from 49.52 per cent. in 1913-14 to per 59.97 cent. in 1914-15. While imports showed a decline of Rs. 2,60,20,334 or 25 per cent. exports exhibited a slight advance of Rs. 50,92,055 or 4 per cent. The share of the United Kingdom in the total trade was 56.43 per cent. against 46.52 per cent.

The fall under imports was brought about by a decline under almost every article of trade, especially *cotton goods*. Under re-exports, *sugar* and foreign *wool*, *raw* accounted for the large rise. In exports, while *hides*, *seeds* and *cotton*, *raw*, exhibited an improvement, all *foodstuffs* and *wool*, *raw*, showed a large contraction. *Mauritius* improved its position from '72 per cent. in the previous year to 1.33 per cent. during the current year, due to larger imports of *sugar* and heavy shipments of food-grains.

Foreign countries.—There was a fall of 10.72 per cent. in the total trade, which receded from 50.75 per cent. in the previous year to 40.03 per cent. during the year under notice. Imports fell by Rs. 2,08,20,893 or 33 per cent. and exports by Rs. 6,96,28,275 or 44 per cent.

Europe absorbed 25.35 per cent. of the total against 38.49 per cent. in the previous year, owing to the cessation of trade with *Germany*, *Belgium* and *Austria-Hungary*. The decrease under these countries was 4.45 per cent., 7.09 per cent. and 1.02 per cent., respectively. *France* also showed a falling off of 2.09 per cent. *Italy* improved her position from 1.84 per cent. in 1913-14 to 4.04 per cent. owing to abnormal imports of *cotton*, raw and *calf skins* in spite of the decline of 64 per cent. in exports to India. Taking into consideration only the first four months of the year, *i. e.*, the period before the outbreak of war, the total foreign trade amounted to Rs. 15,01,54,588 against Rs. 16,46,91,601 during the same period last year, showing a decrease of Rs. 1,45,37,022 or 8 per cent.

The shares of the principal countries in the total trade were as under :---

			First four months of 1913-14.	First four months of 1914-15.
United Kingdom	•••	•••	52.02 per cent.	47'76 per cent.
Germany	•••	• • •	13.36 per cent.	14.16 per cent.
Belgium	•••	•••	15.56 per cent.	11.55 per cent.
France	•••	••••	5.16 per cent.	4.38 per cent.
Italy	•••	•••	1.67 per cent.	4.61 per cent.
Austria-Hungary	•••	•••	3.96 per cent.	5.44 per cent.

A glance at the above figures will show that the share of the United Kingdom fell by 4.26 per cent. both imports and exports from and to that country having declined owing to short receipts of cotton good and smaller shipments of wheat. The trade with Germany showed an improvement, her share having risen by .80 per cent : both imports and exports contributed to the increase, the figures of imports being Rs. 29,52,415 against Rs. 21,60,883 and those of exports, including re-exports, Rs. 1,83,17,243 against Rs. 1,48,52,496, *iron and steel* and *woollen goods* being responsible for the increase in imports and *cotton, raw* and *hides* and *skins* in exports. Belgium and France receded owing to smaller shipments of food-grains to those countries. Italy and Austria Hungary rose in consequence of larger shipments of raw cotton.

Asia.—There was a rise of 1.37 per cent. in the proportion of the total trade as compared with last year; but the trade was smaller by Rs. 50,34,188 or 13 per cent. Both imports and exports showed a decline due to smaller consignments of sugar from Fava and a contraction in exports of raw cotton to Japan. There was, however, a rise in imports from Persia and Japan due to larger receipts of mineral oils from the former and to the receipt of cotton goods for the first time from the latter.

Africa-The rise of o2 per cent. was due to decreased trade with European countries. The bulk of the trade with this continent is carried on with Egypt, which showed a decrease under both imports and exports. The fall of Rs. 8 lakhs under exports was due to smaller shipments of gram, rice and wheat flour.

America claimed 3.86 per cent. of the total trade against 2.83 per cent. last year. While imports exhibited a rise, exports fell from Rs. 75,42,623 in 1913-14 to Rs. 73,73,868. The rise under imports was brought about by larger receipts of *kerosene cil*. Imports of *pepperil drills*, however, showed a decline. The fall under exports was the result of smaller shipments of *raw skins*.

Government Transactions.

22. The following table compares the items of importance to the commercial public in Government transactions with foreign countries during the two years 1913-14 and 1914-1915 :---

Table No. 35.

Articles.	191	1913-1914.		4-1915	Increase or decrease over 1913-1914		
	Quantity.	Value.	Quantity.	Value:	Quantity.	Value.	
IMPORTS		Rs.		Rs.		Rs.	
Coal, coke and patent fuel Tons	191,104	37,56,054	16,105	5,15,051	- 174,999	- 32,41,003	
Machinery and millwork Value		10,84,726		6,13,350		- 4,71,376	
Metal and ores Tons	9,142	20,43,069	10,904	19,21,282	+ 1,762	- 1,21,787	
Railway plant and rolling stock-							
Carriages and trucks and parts thereof. Value		1,16,67,481		83,16,467		- 33,51.014	
Locomotive Engines and tenders and parts thereof "		70,88,645		70,07,422		- 81,223	

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				191	3-1914.	19	14-15.	Increase or 191	decre 3-191	
	Artic	les.		Quantity.	Value.	Quantity.	Value.	Quantity.	Value. Rs.	
Railway plant Materials for			ontd.		Rs.		Rs.			
Rails and iron	fishplates 	s of stee 	el and Cwt.	659,344	38,79,568	465,257	25,29,820	- 194,087	-	13,49,748
Sleepers and keys of steel and iron "		64	763			- 64	-	763		
Sleepers of	wood	•••	· •••))			236,404	8,70,088	+ 236,404	+	8,70,088
Other sorts	·		,,	200,268	20,92,235	97,246	10,16,792	- 103,022	-	10,75,443
	Total	Railway P	lant, &c		2,47,28,692		1,97,40,589		-	49,88,103
Other articles	•••		Value.		57,10,192		62,47,049		+	5,36,857
		Tota	l Imports		3,73,22,733		2,90,37,321		_	82,85,412
Treasure	•••	·••	Value.		21,500					21,500
		Gra	and Total		3,73,44,233		2,90.37,321		-	83,06,912
	EXPC	ORTS.						,		
		Re-expor	rts Value.	•••	83,129	•••	3,60,618	·	+	2 <u>,77</u> ,489
		Expor	ts Value.	•••	1,02,279		3,12,640		+	2,10,361
		Treasu	re Value.	•••	7,710		15,225		+	7,515
		Tota	l Exports		1,9 3,118		6,88,483		+	4,95,365
	Total En	tire Foreig	n Trade		3,75,37,351		2,97,25,804		-	78,11,547

The total declined from Rs. 3,75,37,351 in 1913-14 to Rs. 2,97,25,804 in 1914-15 showing a fall of Rs. 78,11,547 or 20 per cent. The figures are, however, better than in 1912-13, when the total amounted to Rs. 2,49,87,647. Imports of *coal* fell by 174,999 tons and Rs. 32,41,003 owing to smaller imports from the United Kingdom, Natal and Transvaal. The decrease in value of 29 per cent. in the imports of *Carriages and trucks*, 1 per cent. in *Locomotives*, 34 per cent. in *Rails and Fishplates* and 51 per cent. *in other Railway materials* such as *crossings Switches*, Bridgework, and Fish bolts and nuts was due to the completion of various projects which were in hand the previous year. The actual increase in mileage on the North-Western Railway was 106.52 as detailed below:—

Constructed by Southern Punjab Railway.	Jullandar Doab Railway section Gidderpindi to Maku section Jullandar City to Nakodar section	•••	Gauge. 5'-6" 	Date of opening. 1-5-1914 15-6-1914	Miles. 10.00 19.82
Constructed through the agency of Messrs. Forbes, Forbes, Campbell & Co.	{ Jacobabad Kashmore Railway	•••	2'-6″	1-12-1914	29·82 76·70 106·52

The rise of Rs. 2,77,489 or 333 per cent. in the total value of re-exports was due to large shipments of *materials for Telegraph construction* to Persia and that of Rs. 2,10,361 or 205 per cent. in the total value of exports of Indian Produce and Manufacture was due to heavy shipments of *Sheep* and *Goats*, *Cattle, Potatoes, Onions, Food grains* and *Firewood* to Gulf Ports.

23. The excess of exports or imports of merchandise and treasure for each of the past five years is shown below :---

Table	No.	36.
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	. Inc	luding Governm	ent transactions		Excluding Government transactions.						
Years.	Imports,	Exports.	Excess of exports on imports.	Excess of imports on exports.	Imports.	Exports.	Excess of exports on imports.	Excess of imports on exports.			
	Rsi	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.			
1910-1911	14,18,70,890	22,51,66,816	8,32,95,926		12,64,40,276	22,50,58,481	9,86,18,205				
1911-1912	16,71,94,848	25,07,56,177	8,35,61,329		14,21,47,202	25,04,51,240	10,83,04,038				
1912-1913	17,85,14,710	32,89,78,774	15,04,64,064		15,38,02,644	32,87,03,193	17,49,00,549				
1913-1914	20,17,26,615	26,67,06,481	6,49,79,866		16,43,82,382	26,65,13,363	10,21,30,981	~~ (
1914-1915	14,75,24,173	20,18,97,953	5,43,73,780		11,84,86,852	20,12,09,470	8,27,22,618				

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24. The following tables Nos. 37 and 38 show in one view the effect of the war on the year's figures of trade with Germany and Austria so far as the principal articles of import and export are concerned. The corresponding figures for Belguim, the United Kingdom and for the remainder of the world, in the aggregate, are also given.

Imports.

Table No. 37.

	Ge	rmany and Au	stria-Hungary			Belgin	um.	
Articles.	1913-14.	1914-15.	Increase or decrease.	Percentage of + or -	1913-14,	1914-15.	Increase or decrease,	Percentage of + or —
	Rs.	Rs.	Re.	Rs.	Rs.	Rs.	Rs.	Rs.
Glass and glassware	6,68,522	1,88,324	- 4,80,198	- 71 %	1,72.028	73,454	- 98,574	- 57 %
Hardware including cutlery and electro- platedware Metals and ores Sugar 16 Dutch standard and above Cotton manufactures Haberdashery and millinery Woollen goods All other articles	8.31,342 18,48,107 71,62,775 8,21,410 5,14,668 27,66,072 30,19,253	2.89,040 8,19,778 25.93,082 90,560 1,53,817 9.25,508 15,99,460	$\begin{array}{r} - 5,42.502 \\ - 10,28,329 \\ - 45,69,693 \\ - 7,30,850 \\ - 3,60.851 \\ - 18,40,564 \\ - 14,19,793 \end{array}$	- 65 % - 55 % - 63 % - 88 % - 70 % - 66 %	24.893 43,00.276 2.227 8,46,138 2.448 79,898 4,20,336	10.270 17.90,531 1,16,168 215 1,680 1,44,339	- 14.623 - 25.09,745 - 2.227 - 7.29,970 - 2.233 - 78,218 - 2.75,997	
Total	1,76,32,149	66, 59, 569	-1,09,72,580	- 62 %	58,48,244	21,36,657	- 37,11,587	- 63 %
		United Ki	ngdom .			ountries excep m, Germany a		
Articles.	1913-14.	United Ki 1914-15.	ngdom . Increase or decrease.	Percentage of + or				
Articles.	1913-14. Rs.		Increase	of	Belgiu	m, Germany a	nd Austria-Hui Increase or	ngary. Percentage of
Glass and glassware		1914-15.	Increase or decrease.	of + or —	Belgiu 1913-14.	m, Germany a 1914-15	nd Austria-Hu Increase or decrease.	Percentage of + or —
	Rs.	1914-15. Rs	Increase or decrease. Rs.	of + or — Rs.	Belgiu 1913-14. Rs.	m, Germany a 1914-15 Rs.	nd Austria-Hui Increase or decrease. Rs.	Percentage of + or – Rs.

The decreases in the case of Germany and Austria-Hungary and Belgium are of necessity very heavy. The increase of 16 per cent in the case of Metals and ores imported from the United Kingdom is due to higher figures for Copper, brasiers and sheets and Yellow metal, Iron and steel, hoops and strips, pipes and fittings, cast, and tubes and fittings, wrought The increase of 72 per cent. under the same main heading, *i.e.*, Metals and ores, for the rest of the world is caused by larger imports of Iron and steel beams, pillars, etc., hoops and strips, pipes and fittings, cast, sheets and plates-tinned and tubes and fittings, wrought, from the United States of America and of Iron and steel beams, pillars, girders, etc., from France. All the other items show decreases. The total decreases per cent. are—

Germany and Austria-Hungary 62, Belgium 63, United Kingdom 26, and the rest of the world 17.

Exports.

Table No. 38.

	Germa	ny and Austria	Hungary.			Eelgi	um.		
Articles.	1913-14.	1914-15.	Decrease or Increase.	Per centage - or +	1913-14,	1914-15-	Decrease or Increase,	Percentage - or +	
	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	
Barley Gran Wheat Bones Bones Rapesed Cotton, raw All other articles	21,67,494 4,24,920 3,13,900 89,00,445 14,59,567 3,12,23,142 9,83,939	98,115 2,52,124 9,74,315 1,44,040 67,070 8,90,299 3,93,620 2,20,46,000 2,83,212	- 1.02.245 - 4,66.861 - 23,60,153 - 11,93,179 - 2,80,880 - 2,46,908 - 80,10,146 - 10,65,947 - 91,77,142 - 7,00,727		15.84.312 33.660 1,46.40.723 10.19.946 5.94,500 1.55.43.576 17.51.886 1,35.08,708 1,09.316	96,606 5,100 3,58,230 3,08,460 2,39,500 38,57,531 8,23,970 69,26,176 2,44,534	$\begin{array}{r} -14.87,706\\ -28.560\\ -1,16,89.533\\ -6,60.856\\ -2,86.040\\ +2.39,500\\ -1,16.86,045\\ -9.27,916\\ -65.82,532\\ +1,35,218\end{array}$		
			-23,604,180	- 48 %	4,87,85,767	1.58.11.297	-3,29,74,470	- 67 %	
Total	4.87,52,905	2,51,48,725	-23,004,180	- +0 /0	4,07,05,707				
Total	4.87,52,905	2,51,48,725 United K		- +0 /0	All c	ountries except	United Kingdond Austria-Hun	om .	
Total	1913-14.			Percentage - or +	All c	ountries except	United Kingdo	om .	
		United k	ingdom. Increase or	Percentage	All c Belging	ountries except n. Germany, ar	United Kingdond Austria-Hun	pm gary. Percentage	
	Rs. 85,55,625 7,82,689 6,65,19,898 8,01,856 3,40,929 1,57,195 23,59,705 8,36,932	United k 1914-15.	Ingdom. Increase or Decrease.	Percentage - or +	All c. Belging 1913-14.	ountries except n, Germany, a 1914-15.	United Kingdend Austria-Hun	Percentage — or +	

There is a substantial decrease in the figures for Germany and Austria-Hungary and Belgium, the total per cent. being 48 and 67 respectively. As regards the United Kingdom, several items show considerable increases, the chief being *cotton*, *raw*, with 23 lakhs or 276 per cent., and *hides*, *raw*, 15 lakhs or 190 per cent. Rapeseed, linseed and bones also show increases. The rise of 46 lakhs or 6 per cent. in the value of the *wheat* shipped to the United Kingdom is due to higher prices, the quantity exported being smaller than in the previous year. The increase of 18 lakhs, or 2 per cent., in the total exports to the United Kingdom cannot in the circumstances be regarded as other than satisfactory. Exports to the remainder of the world show a total decrease of 1 crore 39 lakhs or 21 per cent.; but there are increases under *cotton*, *linseed* and *hides*. Large shipments to Italy account for the whole of the increase in *cotton*. France is responsible for the higher total in respect of *linseed*, and heavier exports to Spain and the United States of America caused the increase in the figures for *hides*.

II.—COASTING TRADE.

Private.

25. The subjoined table shows the total value of the coasting trade of the port of Karachi (excluding Government transactions) for the five years from 1910-11 to 1914-15, and contrasts the figures of the last two years :--

Table 1	No. 39.
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		1910-11.	1911-12.	1912-13.	1913-14.	1914-15.	Increase or decrease in 1914-15
IMPORTS—		Rs.	Rs.	Rs.	Rø.	Rs	Rs.
Indian produce		4,21,78,965	5,15,17,129	5,25,75,145	4,80,64,652	4,82,29,737	+ 1,65,08
Foreign merchandise		1,37,64,429	1,42,40,595	1,20,65 ,678	1,06,39,836	98,08,724	- 2,31,10
Gold	•••	12,030	1,695	960	855	84,320	+ 83,46
Silver		55.566	2,82,524	2,06 ,946	55,486	1,00,740	+ 45,26
Total Imports		5,60,10,990	6,60,41,943	6,48,48.729	5,87,60,829	5,82,23,521	- 5,37,3
EXPORTS-							
Indian produce		2,04,58,048	2,60,56,080	3,46,33,694	2,51,14,501	2,05,95,802	- 46, 18,69
Foreign merchandise		43,23,688	39,38,478	52,71,029	44,30,555	78,35,485	+ 34,04.93
Gold				8,129	•••	30,000	+ 30,00
Silver		2,18,200	43 ,40 0	3,052	1,000	26,300	+ 25,30
Total Exports	·	2, 49,99,936	3,00,37,967	3,99,15,904	2,95,46,056	2,84,87,587	- 10,58,46
Total Coasting Trade		8,10,10,926	9,60,79,910	10,47,64,633	8,83,06,885	8,67,11,108	- 15,95,77

The total value of the coasting trade, including treasure but excluding Government transactions (both in stores and treasure), showed a fall of Rs. 15,95,777 or nearly 2 per cent. but a rise of Rs. 57,00,182 or 7 per cent. in the quinquennium. The decline was from Rs. 8,83,06,885 in 1913-14 to Rs. 8,67,11,108 in 1914-15.

26. The following table compares the distribution of the coasting trade for the last two years :--

Table No. 40.

					Imports.		Exports.				
		· · · ·		1913-14.	1913-14. 1914-15. Inc 19		1913-14.	1914-15	Increase or decrease in 1914-15		
•				R s.	Rs.	Rs.	Rs.	Rs,		Rs.	
Bengal		{ Indian produce { Foreign merchandise		42,79,970 23,958	36,42,627 39,266	- 6,37,343 + 15,308	13,84,233 1,55,079	1,03,000 20,616		12,81,233 1,34,463	
Bombay	•	$\cdots \begin{cases} Indian \ produce \\ Foreign \ merchandise \end{cases}$	•••	3,64,85,123 1,05,61,612	3.76,69,405 97,23,277	+ 11,84,282 - 8,38 335	1,23,82,316 16,76,533	1,23,08,908 48,00,296	-' +	73,408 31,23,763	
Burma		Indian produce Foreign merchandise	•••	32,40,68 2 25,322	36,54,394 4,175	+ 4,13,712 - 21,147	5,31,061 1,14,833	2,26,091 1,51,408	- +	3,04.970 36,575	
Madras		{ Indiar produce Foreign merchandise	 	17,01,543 4,230	10,80,080 5,733	- 6,21,463 + 1,503	65,51,125 1,86,290	35,28,540 2,24,131	- +	30,22,585 37,841	
7	Total	{ Indian produce { Foreign merchandise	•••	4,57,07.318 1,06,15,122	4,60,46,506 97,72,451	+ 3.39,188 - 8,42,671	2,08,48.735 21,32,735	1,61,66,539 51,96,451	 +	46,82,196 30,63,716	

Table No. 40.-contd.

		Imports.				Exports.		
	1913-14.	1914-15.	de	crease or crease in 914-15.	1913-14.	1914-15.		ncrease or ecrease in 1914-15,
	Rs.	Rs.		Rs.	Rs.	Rs,		Rs.
British ports within { Indian produce the province. { Foreign merchandise	 2,97,074 128	2,42,839 264	- +	54,235 136	1,15,789 1,26,382	1,61,495 1,43,901	+++	45,70б 17,519
Cutch {Indian produce Foreign merchandise	 32,550 1,038	20,456 2,512	- +	12,094 874	13,94,170 7,33,371	14,62,253 7 33,954	++	68,083 583
Kathiawar {Indian produce Foreign merchandise	 8,62,450 11,371	8,7 1,406 16,076	++	8,956 4,705	21,57,976 10,81,666	23,41,989 14,85,799	+ +	1,84,013 4,04,133
Goa {Indian produce Foreign merchandise	 27,713 	21,342 212	- +	6,371 212	91,521 9,714	43,357 27,613	- +	48,164 17,899
∫Indian produce Diu (Foreign merchandise	 	••• •••		 	2,126 3,285	16,802 951	+	14,67 6 2,334
State of Travan-{Indian produce core. Foreign merchandise	 5,31 ,22 7 	3,20,017 50	- +	2 .11,210 50	33 8 	480 	+	142
Baluchistan Agency { Indian produce Tracts, { Foreign merchandise	 6,06,320 11,577	7,07,171 17,159	+ +	1,00,851 5,582	4,98,487 3,43,402	4,02,887 2,46,816		95,600 96,586
Pondicherry Indian produce	 	•••			5,359		-	5,359
Total{Indian produce Foreign merchandise	 20,60,260 24,586	19,40,392 36,009	- +	1,19,868 11,423	41,49,977 21,71,438	42,67,768 24,95133	+ +	1,17,791 3,23,695
Grand total { Indian produce Foreign merchandise Treasure	 4,80,64,652 1,06,39,836 56,341	4,82,29,737 98,08,724 1,85,060	-	1,65,085 8,31,112 1,28,719	2,51,14,501 44,30.555 1,000	2,05,95,802 78,35,485 56,300	- + +	45,18,699 34,04,930 55,300
Grand total	 5,87,60,829	5,82,23,521	-	5,37,308	2,95,46,056	2,84,87,587	-	10,58,469

IMPORTS.

27. There was a slight increase of Rs. 1,65,085 or 34 per cent. in the total value of imports of *Indian produce and manufactures*, the figures for the two years being Rs. 4,80,64,652 and Rs. 4,82,29,737, respectively. *Bombay* showed an advance of 3 per cent., *Burma* 12 per cent., *Kathiawar* 1 per cent. and *Baluchistan Agency tracts* 16 per cent. On the other hand, *Bengal* declined by 14 per cent., *Madras* 36 per cent., *Sind Sub-ports* 18 per cent., *Cutch* 37 per cent., *Goa* 22 per cent. and the *State of Travancore* 39 per cent. The items showing appreciable increases and decreases are as follows:—

	· · · ·	Increa	ases,				Decreases.							
						Rs.					Rs.			
Candles	•••				+	46,562	Turmeric Kerosene oil			-	56,058			
Coal Pulse	•••	•••		•••	Ť	1,05,227 1,19,843	Conserve all		••••	_	1,93,662			
Oils, mineral, o	 ther than '	 Leros	me		- -	1,19,843	Teo black		••••	_	4,14,293 75,084			
Linseed					÷	1,06,365	Cotton white piece-goods		•••	_	1,02,646			
Rapeseed					+	1,45,564	Cotton coloured piece-goods			-	18,21,454			
Cotton, raw					+	5,67,598	Jute gunny bags		•••	-	8,37.986			
Cotton, twist a		•••			+	7,47,198	Jute rope and twine		•••	-	72,702			
Cotton grey pi	ece-goods				+	14,33,710	Wood other timber		•••	-	52,044			
Teakwood	•••	•••			+	3,36,121	·							
			Total		+	37,88,442		Total		-	36,25,929			

The increases under *Linseed* and *Cotton raw* were due to a German vessel laden with cargo from Bombay for Germany having been detained at this port on the outbreak of war and the cargo landed.

The following table shows the imports of coal from Bengal by sea, on both private and Government accounts, for the last five years:-

Ig10-11. Ig11-12. Ig12-13. Ig13-14. Ig14-15. Increase or decrease in percentage in 1914-15 as compared with 1913-14. Tons. Rs. Tons. Rs. Tons. Rs. Tons. Rs. Tons. Rs. Ig13-14. Ig14-15. Increase or decrease in percentage in 1914-15 as compared with 1913-14. Private 42,648 5,523,538 59,249‡ 9,06,509 87,674 I4,60,784 81,382 I3,08,721 92,705 I4,13,948 + 13% + 8% Government 365,228 42,70,381 I73,430 20,05,916 358,789 36,77,617 293,869 43,75,141 255,885 38,47,817 - 12% - 12%												
Private 42,648 5,52,358 59,249 \ddagger 9,06,509 87,674 14,60,784 81,382 13,08,721 92,705 14,13,048 + 13% + 8%	1910-11.		1911-12.		1912-13.		1913-14.		1914-15.		in percentage in 1914-15 as compared with	
	 42,648	5,52,358	59, 2 49†	9,06,509	87,674	14,60,784	81,382	13,08,721	92,705	14,13,948	+ 13%	

Table No. 41.

† Besides this 342 tons of Indian coal worth Rs. 4,400 were imported from Bombay.

Imports on private account showed a rise of 13 per cent. in quantity and 8 per cent. in value, while those on Government account fell by 12 per cent. both in quantity and value. The decrease under the latter was due to larger direct receipts by rail from the producing centres owing to a rise in freight in consequence of the war and to the scarcity of tonnage. Imports by rail into Sind and British Baluchistan, including Karachi from the External Blocks during the three quarters ending 31st December 1914, amounted to 24,289 tons against 11,541 tons during the whole last year, viz., 1913-14.

Cotton twist and yarn.—The rise was 1,694,300 lbs. or 27 per cent. in quantity and Rs. 7,47,198 or 23 per cent. in value, imports having increased from 62,05,105 lbs. and Rs. 31,49,873 in 1913-14 to 78,99,405 lbs. and Rs. 38,97,071 in 1914-15. The figures are the highest yet recorded.

Piece-goods.—The following table shows the trade in *Indian piece-goods* imported coastwise during the last ten years:—

Table	No.	42.
-------	-----	-----

Years.	G	rey.	w	hite.	Colou	ired.	Years,	Gr	ey.	Wi	nite.	Colou	red.
	Yards.	Rs.	Yards.	Rs.	Yards.	Rs.		Yards,	Rs.	Yards.	Rs.	Yards.	Rs.
1905-06 1906-07 1907-08 1908-09 1909-10	96,205,520 104,718,211 107,198,836 125,691,314 121,347,388	1,21,20,137 1,39,31,433 1,53,36,495 1,77,69,632 1,72,07,875	76,383 221,732 572,008 607,227 416,351	14,513 35,601 1,00,290 1,06,516 76,147	9,896,477 9,668,687 10,340,772 11,617,730 17,261,167	18,85,056	1911-12		1,99,17,835 1,84,08,469 2,32,14,850 1,87,37,073 2,01,70,783	634,529 815,794 1,564,630 1,353,742 749,705	1,03,993 1,74,950 3,33,163 2,63,589 1,60,943	29,545,734 37,395,873 43,362,813 44,482,977 37,734,679	65,21,050 86,57,475 97,85,228 99,64.034 81,42,580

The above table shows that while *Grey piece-goods* advanced by 9,080,069 yards and Rs. 14,33,710, *White* and *Coloured piece-goods* fell by 604,037 yards and Rs. 1,02,646 and 6,748,298 yards and Rs. 18,21,454, respectively.

In imports of Foreign merchandise, there was again a decline of Rs. 8,31,112 or 7 per cent., the figures for the past two years being Rs. 1,06,39,836 and Rs. 98,08,724, respectively. Imports from Bombay showed a falling off of 7 per cent. and Burma 83 per cent., while Bengal rose by 63 per cent., Madras 35 per cent., Kathiawar 41 per cent. and Baluchistan Agency tracts 48 per cent. The increase under British ports within the province, and under Cutch, Goa and the State of Travancore was very small. The increases in the principal commodities were :--

In	ncreases.				Decreases.					
				Rs.		T		Rs.		
Carriages, &c Glass and glassware Matches Iron and steel Stationery Cotton manufactures, other Silk piece-goods Woollen piece-goods	 Sorts	••• ••• ••• •••	+++++++	38,469 59,909 2,71,311 1,17,096 41,237 25,824 25,162 45,671	Aniline dye Copper, wrought Sugar, refined Tea, green Cotton grey piece-goods Cotton white piece-goods Cotton white piece-goods	· · · · · · · · · · · · · · · · · · ·		1,82,695 94,927 1,60,544 1,10,766 1,28,229 3,46,278 78,237 3,61,903		
	Total		+	6,24,679	Total .	•	-	14,63,579		

The following table contrasts the imports of *Foreign piece-goods* coastwise under each of the three headings, *Grey, White* and *Coloured* during the last ten years:---

Table No. 43.

Years.	Gre	y.	Whi	ite.	Coloured.		Years.	Gre	Grey.		White.		Coloured.	
	Yards.	Rs.	Yards.	Rs.	Yards.	Rs.		Yards.	Rs,	Yards.	Rs.	Yards.	Rs.	
1905-06 1906-07 1907-08 1908-09 1909-10	10,169,138 9,648,753 9,106,158 9,539,048 11,060,989	15.72.598 15.24,714	29,543,333 28,354,250 30,657,621 18,841,401 29,826,985	49,47,663 48,61,615 54,77,218 34,16,697 48,93,408	11,086,266 9,091,521 8,609,489 7,303,791 14,312,226	23,34,507 19,67,576 19,34,075 17,19,271 33,79,810	1910-11 1911-12 1912-13 1913-14 1914-15	9,602,710 9,045,167 9,292,068	12,62,510 16,83,234 15,64,180 15,68,779 12,22,501	25,930,706 23,400,266 16,132,796 12,564,815 11,999,196	46,97,040 44,02,495 30,88,721 24,14,803 23,36,566	10,454,710 8,234,941 7,799,610	28,37,091 24,90,638 19,87,417 19,56,876 15,94,973	

EXPORTS,

28. Exports of Indian produce and manufactures receded from Rs. 2,51,14,501 in 1913-14 to Rs. 2,05,95,802 in 1914-15, showing a fall of Rs. 45,18,699 or 17 per cent. The contraction was brought about by the smaller shipments of Fish dry unsalted (-Rs. 2,68,825), Fish dry salted (-Rs. 27,114), Barley (-Rs. 28,660), Gram (-Rs. 2,47,434), Jawar and bajra (-Rs. 7,65,097), Pulse (-Rs. 99,586), Rice not in the husk (-Rs. 20,00,301), Wheat-flour (-Rs. 2,43,466), Kerosene oil (-Rs. 71,801), Cotton raw (-Rs. 30,19,469) and Cotton grey piece-goods (-Rs. 67,617), with a set-off in Indigo (+Rs. 1,43,310), Wheat (+Rs. 12,56,201), Cotton seed (+Rs. 2,71,025), Rape seed (+Rs. 5,04,308) and Wool, raw (+Rs. 77,214). Exports to Bombay showed a falling off of Rs. 73,408, Bengal Rs. 12,81,233, Burma Rs. 3,04,970, Madras Rs. 30,22,585, Goa Rs. 48,164 and Baluchistan Agency tracts Rs. 95,600, while those to Ports within the province, Cutch, Kathiawar, Diu and State of Travancore exhibited a rise of Rs. 45,706, Rs. 08,083, Rs. 1,84,013, Rs. 14,676 and Rs. 142, respectively.

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The following table contrasts the exports of Cotton, raw to Bombay during the last ten years :-

Years. Quantity.		Quantity.	Value. Yea		ars. Qu		Value.
• 1905-1905 1906-1907 1907-1908 1908-1909 1909-1910		Cwts. 210,175 55,274 182,353 124,182 278,588	Rs. 60,27,485 16,47,834 50.80,670 36,31,877 87,81,141	1910-1911 1911-1912 1912-1913 1913-1914 1914-1915		Cwts. 212,315 339,070 465,965 240,039 231,064	Rs. 85.58,832 1,12,93,273 1,88,24,636 93,09,940 63,37,190

There was a rise of 9 per cent. in quantity and 5 per cent. in value in the decade, an increase of 8 per cent. in quantity but a drop of 25 per cent. in value in the quinquennium, and a fall of 3 per cent. in quantity and 21 per cent. in value when compared with the previous year. The large drop in value is ascribed to the heavy fall in prices which has been referred to earlier in the report.

Exports of *Foreign merchandise* showed an advance of Rs. 34,04,930 or 76 per cent., having risen from Rs. 44,30,555 in the previous year to Rs. 78,35,485 during the year under comment. All the Provinces and States, with the exception of *Bengal*, *Diu* and *Baluchistan Agency tracts* showed a rise. Sugar alone showed an increase of Rs. 30,18,470 or 174 per cent., claiming 88 per cent. of the total increase. The other articles which contributed to the increase were Dried fruits (+Rs. 1,63,415), Hardware (+Rs. 41,773) and Kerosene oil (+Rs. 98,169.)

Treasure.

29. Imports exhibited a rise of Rs. 1,28,719 or 228 per cent. which was due to larger receipts of Sovereigns from Bombay and of Government of India Rupees from Kathiawar. Exports also advanced from Rs. 1,000 in 1913-1914 to Rs. 56,300 in 1914-1915. Sovereigns worth Rs. 30,000 and foreign silver coin worth Rs. 6,300 were sent to Bombay during the year under notice, there being no such exports last year. Baluchistan Agency tracts also took Rs. 18,000 Government of India silver coin against Rs. 1,000 last year.

GOVERNMENT TRANSACTIONS.

Stores.

30. The total value of both imports and exports again showed a fall of Rs. 86,382, having declined from Rs. 60,11,183 in 1913-14 to Rs. 59,24,801 in 1914-15. Imports of *Indian produce and manufactures* rose from Rs. 44,71,700 in the previous year to Rs. 45,19,954 and those of *Foreign merchandise* fell from Rs. 11,28,513 to Rs. 8,46,660. Exports of *Indian produce and manufactures* rose to Rs. 37,414 from Rs. 5,236 in the last year and those of *Foreign merchandise* to Rs. 5,20,773 from Rs. 4,05,734.

Treasure.

31. As in the previous year there were no imports of gold. Imports of Government of India Rupees amounted to Rs. 1,00,000 against Rs. 70,000 in the last year. The imports were wholly from Bombay.

SUBORDINATE PORTS.

32. Keti Bandar and Sirganda.—The total value of the trade of these ports combined was Rs. 13,63,339 against Rs. 15,12,738 last year, or a fall of Rs. 1,49,399. Both the ports showed a decline. *Keti Bandar* claimed 43 per cent. of the total trade against 47 per cent. in the previous year and *Sirganda* 57 per cent. against 53 per cent. The only trade with foreign countries consisted of an export of Firewood worth Rs. 321 from *Keti* to Maskat.

33. Keti Bandar—Coasting.—There was again a drop of Rs. 1,16,885 or 16 per cent. in the total value of both imports and exports including treasure, the figures having fallen from Rs. 7,04,920 in 1913-14 to Rs. 5,88,035 during 1914-15. The contraction is due to the paddy crop of a large area in the delta being destroyed by the breaching of a protective bund. Imports of Indian produce and manufactures rose slightly from Rs. 80,425 in the previous year to Rs. 80,501 during the year under notice, while those of Foreign merchandise fell from Rs. 47,822 to Rs. 42,105, the former showing an advance of Rs. 76 and the latter a drop of Rs. 5,717. Exports of Indian produce and manufactures again showed a falling off of Rs. 1,12,297 or 20 per cent., the figures for the two years being Rs. 5,53,482 and Rs. 4,41,185, respectively. All the places with which trade is carried on exhibited a fall. Exports of Foreign merchandise rose from Rs. 450 in the previous year to Rs. 3,123 during the year under review. Imports of Treasure declined to Rs. 21,121 from Rs. 22,741 last year. During the current year the Import duty amounted to Rs. 104 against Rs. 76 last year, and the Export duty to Rs. 14,767 against Rs. 19,162, the decline being due to smaller exports of rice. The erosion of the town was most active in the part where the people have lately temporarily settled.

34. Sirganda—Coasting trade.—The total value of both imports and exports including treasure amounted to Rs. 7,74,983 against Rs. 8,07,818 during last year, showing a fall of Rs. 32,835 or 3 per cent. Imports of *Indian produce and manufactures* fell from Rs. 67,237 in the previous year to Rs. 53,858 in the current year showing a drop of Rs. 13,379. Both *Karachi* and *Cutch* showed a decline. Imports of Foreign merchandise exhibited a rise of Rs. 17,321 having advanced from Rs. 67,237 in 1913-14 to Rs. 85,018 in 1914-15. Karachi alone claimed this increase. In exports of Indian produce and manufactures there was a fall of Rs. 14,084, the figures for the past two years being Rs. 5,12,300 and Rs. 4,98,216, respectively. There was no trade during the current year with Bombay ports while in the previous year it amounted to Rs. 3,862. While Karachi showed a decline of Rs. 11,491, Kathiawar showed a rise of Rs. 3,390. Cutch and Goa also showed a slight fall. Exports of Foreign merchandise amounted to Rs. 140 last year. Imports of Treasure fell from Rs. 1,62,464 in the previous year to Rs. 1,37,420. The collections on account of Import duty amounted to Rs. 84 against Rs. 72 and those of Export duty to Rs. 24,303 against Rs. 22,094, showing increases of Rs. 12 and Rs. 2,209, respectively.

ADMINISTRATION.

35. The Indian Merchandise Marks Act.—The year under review shows a decrease in the number of cases from 328 to 174, which is accounted for by the stoppage of imports from Germany and Austria. The amount of penalties levied was Rs. 795-12 against Rs. 1,460. A summary of the cases is appended. No appeals were preferred.

Class A.—(Application of counterfeit trade mark or false indication in respect of the persons by whom goods were made or produced).

Eight consignments were detained under this clause, 7 of imitation German silver-gold thread and one of white mulls. In the case of white mulls the court found that the marking was a colourable imitation of the claimants' trade mark and granted an injunction restraining the defendants from importing and selling white mulls bearing the disputed marks. In two cases the imitation German silver thread was passed with the consent of the complainants after the objectionable designs on the labels had been obliterated; two consignments were released under the instructions of the court and the remaining 3 cases were pending at the end of the year. Out of the 5 cases outstanding from the previous year, two were released under fustructions from the court, the offending labels being obliterated in one case, and three are still pending.

No penalties were inflicted.

Class B.—(Application of false trade description or other indication in respect of the country in which the goods were made or produced).

There were 144 cases under this clause. In 99 of these the names and addresses of British and British Indian dealers were unaccompanied by an indication of the country of origin. In 41 cases, descriptions in English or vernacular languages were unqualified by an indication of origin. The remaining 4 consignments consisted of Brandy from Germany bearing on the labels the description "Lute Player Cognac,"; oue of aniline dye in which the tins were marked "Made in Belgium" in English while indication of the country of origin was shown as Germany in Hindi and Gujarati; one of perfumed spirits also from Germany with French descriptions; and one of German liqueurs with expressions such as "Orlow," "Green Curacao," "Cordial Medsee" on the labels.

Class C.--(Application of trade description that is false in other respects).

There were 15 cases under this clause, one of butter in which the tins were marked "1 lb." and "1 lb." whilst the actual weight of the contents was found to be much less; 5 of imitation German silver braids, in two of which the description "Superior Miffin gold braids" was used, in two others, the Urdu word "Assuli" meaning real, original or genuine and in one, the description "Simili gold braid." These were released after due correction of the descriptions in the first two cases. In 3 cases, goods made of pure Cotton were described as "Superior flannel." The description was corrected and penalties imposed. Cotton velvets were described as "Silk velvet" in 2 cases; in both, the word "Silk" was obliterated. A consignment of cotton and woollen hosiery described as "wool" and one of mineral lubricating oil marked "Eldorado castor," were released after removal of the words "wool" and "castor" respectively.

Class D.—(Lengths not properly stamped on piece-goods).

There were 7 cases under this clause. Lengths were omitted in 4 cases of woollen piece-goods and in 3 of cotton piece-goods.

All the detentions in classes B, C, and D were made by the Appraisers and Examiners in the ordinary course of their duties.

36. Customs offences.—The number of offences against the Customs Act, exclusive of infringements of the Merchandise Marks Act, was 586; of these 389 were cases of shortages in the cargo of vessels not satisfactorily accounted for. Realisations on account of fines and forfeitures amounted to Rs. 4,561 including penalties levied under the Merchandise Marks Act.

37. Receipts and Expenditure.—RECEIPTS.—The gross receipts during the year amounted to Rs. 71,31,120 againstRs. 94,76,709 during 1913-14 and the net receipts, after deducting, drawbacks and refunds, were Rs. 68,11,448 against Rs. 91,91,972. The revenue under Import and Export duty is compared below:—

	Import	duty.	Export duty.			
	Gross.	· Net.	Gross.	Net.		
	Rs.	Rs,	Rs	Rs,		
1913-14	9 0,62,769	87,94,375	3,57,097	3,41,054		
1914-15	67,94,414	64,92,037	2,83,974	2,69,488		

EXPENDITURE — Refunds to the Kashmir Darbar adjusted during the year, amounted to Rs. 1,08,966, but further debits against the year continue to be received through the Exchange account. The total amount credited to the Darbar for the previous year amounted to Rs. 2,04,596.

Drawbacks.—Payments under this head amounted to Rs. 1,77,599 against Rs. 42,857. The large increase was due to the re-export of sugar to the United Kingdom.

Salaries.—The decrease under Establishment was due to the payment of arrears of Local allowance in the preceding year.

38. **Testing**.—The number of samples tested for this department by the Chemical Analyser for Sind was 381, of which 67 were petroleum and other oils, 12 explosives and 9 methylated spirits, of the last of which two failed to pass the prescribed test.

Mr. F. S. Punnett was in charge of the department throughout the year.

H. H. HOOD,

Offg. Chief Collector of Customs in Sind.

Karachi, 22nd May 1915.

Statement showing the Receipts of the Customs Department in Sind for the year 1914-1915 contrasted with those of the year 1913-1914.

	1914-15.	1913-14.	Increase.	Decrease.	Net Increase.	Net Decrease.
	Rs. a, p.	Rs. a p	Rs, a . p.	Rs. a. p.	Rs. a p.	Rs. a, p
Imperial.						
Imports, Sea Customs	* 67, 94,414 7 6	90,62,768 7 1	•••••	22,68,353 15 7	••••	•••••
Exports, do	2,83,974 14 0	3,57,097 10 0	-	73,122 12 0	•••••	•••••
Over-time Fees,	31,198 0 0	38588 8 o	••••••	7,390 8 o	•••••	•••••
Recoveries of cost of Special Estab- lishment paid for by private Companies.	1,205 10 0	1,184 3 o	21 7 0	.		••••••
Total	71,10,792 15 6	94,59,638 12 1	21 7 0	23,48,867 3 7		23,48,845 12 7
Miscellaneous Receipts,						
Warehouse and Wharf Rent	686 12 3	1,201 14 0		51 5 I 9	••,•••	•••••
Fines and Forfeitures under Sea Customs Act.	4,560 13 0	5,135 G O	,	574 9 0		•••••
Sale of Customs publications	153 2 0	1786 бо	•••,,,,	25 4 0	<i>,</i>	••••••
Do. forms, other Press receipts.	бз 5 о	112 2 0	•••••	48 13 0	•••••	••••••
Interest on account of Duty on goods which remained in bond for over 3 years.		208	10 3 10	•••••	••••••	•••••
Fees for amending Documents, Import and Export.	5,36 8 7 0	5.836 <u>1</u> 0		46 7 10 0	*****	•••••
Sale proceeds of Government old stores.	፤46 6 o	301 5 0		154 1 5 0	••••••	
Profit on tendered goods	.	63 8 o		бз 8 о	•••••	•••••
Miscellaneous other items	9,325 14 0	4,225 2 3	5,100 11 9		•••••	******
Commission at 71% on Great and Little Basses Light dues.	911 7	14 7 11		4 12 4	<i></i>	•••
Total	20 326 11 4	17,070 4 10	5,110 15 7	1,854 9 1	3,256 6 6	·····
GRAND TOTAL	71,31,119 10 10	94,76,709 0 11		<u> </u>	_	23.45,589 6 1
Deduct –						
Refunds, Imports	\$1,24.777 12 8	†2,25,537 14 3	•••••	1,00,760 I 7		•••••
Do, Exports	14,486 7 0	16,043 14 0	••••••	t,557 7 O		•••••
Do. Over-time	1,802 O O	220 0 0	1,582 0 0			•••••
Do. Miscellaneous Receipts	1 ,096 II 6	78 6 9	92 8 4 9		•••	•••••
Drawbacks	1,77,598 10 0	42,856 8 o	1,34,742 2 0			·····
Total Refunds and Drawbacks	3,19,671 9 2	2,84,736 11 0	1,37,252 6 9	1,02,317 8 7	34.934 14 2	
Total Net Revenue	68,11.448 1 8	91,91,97 2 5 I I		•••••	•	•••••

* This includes Rs. 34-14-6 credited by the Postal authorities on account of recoveries in the Mofussil.

t Do. Rs. 2,04,595-10-3 on account of refunds made to Kashmir Darbar through the Exchange Accounts.

‡ Do. Rs. 1,08,955-12-1 do. do. do. upto date.
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APPENDIX I-contd.

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Statement showing the Expenditure of the Customs Department in Sind for the year 1914-1915, contrasted with that of the year 1913-1914.

	1914-15.	1913-14.	Increase.	Decrease.	Net Increase.	Net Decrease.
Imperial.	Rs. a. p.	Rs. a. p.	Rs. a. p.	Rs. a. p.	Rs. a. p.	Rs. a.
Chief Collector of Customs	30,000 0 0	27,499 7 5	2,500 8 7			
Assistant Collectors	18,417 14 6	23,043 6 9	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	4,625 8 3		•••••
Customs Establishment, including	1,94,205 G I	2,04,329 0 10	•••• ••	4,023 0 3 10,123 10 9	•••••	•••••
Statistical and Preventive and Sea-coast Establishments.						
Peons of all sections	20,692 6 4	21,041 10 3		349 3 1 1		••••••
Boat Establishment	5.726 7 0	5,776 13 3		50 6 3	•••••	•••••
Bond Establishment paid by private companies.	1,033 2 8	1,174 7 11		141 5 3		
Temporary Est blishment	5.929 14 1	5,932 11 3		2 13 2		•••••
Total	2,76,005 2 8	2,88,797 9 8	2,500 8 7	15,292 15 7		12.792 7
Contingencies.						
Travelling Allowances	1,543 7 3	1,380 13 O	162 10 3			•••••
Boat Stores and Repairs	5,317 9 9	4,455 1 11	862 7 10	•••••	•••••	••••
Water-supply	434 14 0	424 15 10	914 2		•••••	••••••
Boat-hire to Sea-coast Establish- ment.	640 13 7	709 13 9		69 0 2		••••
Municipal House-taxes	132 12 0	133 14 0		120		•••••
Do. Conservancy charges	417 11 0	410 11 0	700		·····•	•••••
Rewards in Customs cases	872 10 0	1,282 6 6		409 12 6		••••
Petty constructions	152 8 6	9056	62 3 0			••••••
Telephone connection charges	1,146 14 0	1,130 0 0	16 14 0		•••••	•••••
Rent	1,020 0 0	735 O O	2 85 0 0			
Boats	3,000 0 0	950 O O	2,050 O O		•••••	•••••
Purchases, Repairs of Dead-stock	687 13 9	650 г о	37 12 9		•••••	•
Do. of Rocks, Steel shelving and Safe.		723 12 0		723 12 0		•••••
Petty repairs	75 8 I	425 11 0		350 2 11		•••••
Purchase of books	72 14 0	126 6 0		53 8 o	•••••	•••••
Petty supplies	2.046 I 5	2.487 9 11		441 8 6		••••••
Clothing to peons	1,183 14 9	1 582 15 9		399 I o	•••••	•••••
Service Postage stamps	693 3 0	666 4 o	26 15 0		•••••	•••••
Overtime fees	29.496 4 0	33,142 4 0		3,646 o o		<i>,</i>
Clothing to Special Bond Establish- ment.	10 2 0	714 0	240		••••	
Plague Allowance to Customs Establishment.	105 0 9	75 0 0	30 O 9			•
Total Contingencies	49.050 I 10	51,590 15 2	3.553 3 9	6,093 15 1		2,540 13
Total Expenditure	3,25,055 4 6	3,40,388 8 10				

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APPENDIX II.

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Statement showing particulars of cases dealt with under the Indian Merchandise Marks Act during the year 1914-15.

	Ī	II	111	IV		
Class of cases.	Passed without correction of marking or penalty.	Passed on correction of marking without penalty.	Passed with nominal penalty.	Passed with heavier penalty or re-shipped or confiscated subject to fine in redemption.	Total.	Remarks.
A.—Application of counterfeit trade-mark or false indication in respect of the person by whom goods were made or produced	3	2			8 (a)	(a) This number in- cludes 3 cases pending in court.
B.—Application of false trade description or other indication in respect of the country in which goods were made or produced—						1 5
(1) as between the United Kingdom or British India and a Foreign country.	49	29	62 (b		140	(b) 37 passed with- out correction of
(2) as between two Foreign countries	3	1	ļ 		4	marking.
(3) as between the United Kingdom and British India according to section 33 of the Merchandise Marks Act Manual						
C.—Application of trade description that is false in other respects, namely—						
(1) as to the number, quantity, measure, gauge or weight of the goods			I		I	
(2) as to the time at which goods were made or produced				•···		
(3) as to the mode of manufacture or production						
. (4) as to the materials of which the goods are composed		6	7	I	14	
(5) as to the goods being the subject of an existing patent, privilege or copyright						
D —Lengths not properly stamped on piece- goods		2	5 (c)	••••	7	(c) 4 passed without correction of mark- ing.
Total	55	40	75	I	174 (a)	(a) inclusive of 3 cases pending in court.

KARACHI : THE COMMISSIONER S FRINTING FRESS.